

Germany's Commercial Vehicles Sales (Apr 2021)

Sales of New Commercial Vehicles rose 60.0% in Apr 2021

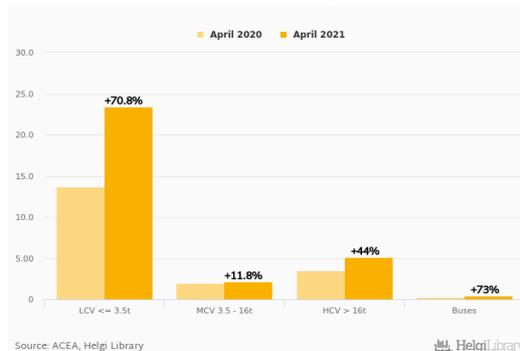
- ✓ Sales of new commercial vehicles in Germany reached 31.1 thousand in April 2021, according to ACEA. This is 60%, or 11.7 thousand more than in the previous year. In the first four months of 2021, some 120 thousand vehicles were sold, up 15.1% yoy.
- ✓ Sales of new light commercial vehicles reached 23.4 thousand in April, up 70.8% yoy. Some 7.29 thousand medium and heavy commercial vehicles were registered (up 32.6% yoy) while sales of heavy vehicles amounted to 5.11 thousand vehicles, up 44.0% yoy. Some 0.410 thousand new buses have been delivered in April in Germany, up 73.0% when compared to last year.
- ✓ In Europe, sales of commercial vehicles grew 200% to 213 thousand in April. Within the first four months of the year, the increase reached 15.1% as 120 thousand new vehicles were registered.
- ✓ Most commercial vehicles (44.4 thousand) were sold in France, followed by the UK (34.3 thousand) and Germany (31.1 thousand). Most buses and coaches above 3.5 tonnes were sold in Germany, the UK and France last month.
- ✓ Most commercial vehicles registered in Europe were still powered by diesel, some 92% of light commercial vehicles and 73% of heavy trucks and buses in 2020. Only 2% of new trucks and 6.1% of new buses sold in 2020 run on batteries, according to ACEA.

Country	Apr 21	YoY
France	44.4	413%
UK	34.3	633%
Germany	31.1	60.0%
Italy	19.4	643%
Spain	17.7	547%
Poland	10.2	181%
Belgium	7.87	318%
Netherlands	7.65	59.1%
Austria	5.39	102%
Norway	4.06	42.0%
Switzerland	3.31	61.8%
Portugal	3.30	213%
Denmark	3.06	41.9%
Ireland	2.71	729%
Hungary	2.70	69.0%
Sweden	2.62	-14.7%
Czechia	2.51	53.6%
Romania	2.35	172%
Finland	1.40	10.9%
Greece	1.04	131%

Data tells a story

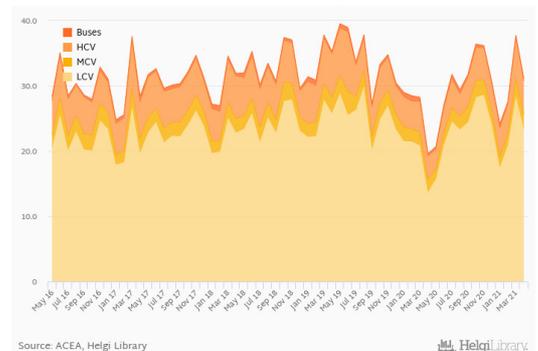
Sales of Commercial Vehicles by Segment

Number of Vehicles (thousand), Germany



Sales of Commercial Vehicles

Number of Vehicles (thousand), Germany

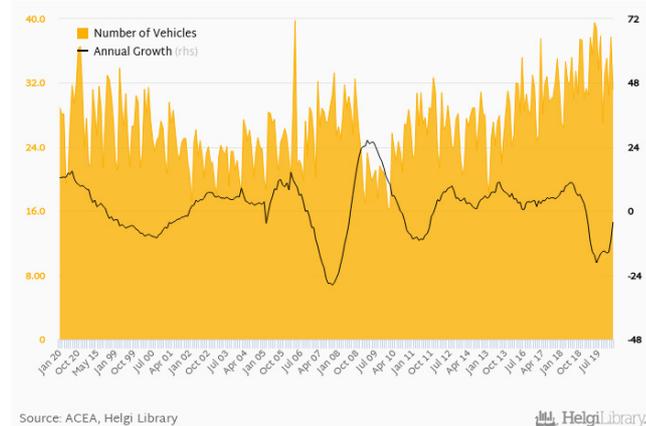


Sales of New Vehicles in Germany rose 60.0% in April 2021

Sales of new commercial vehicles reached 31.1 thousand in April 2021 in Germany according to ACEA. This is 60.0%, or 11.7 thousand more than in the previous year. In the first four months of 2021, some 120 thousand cars were sold, up 15.1% yoy.

Monthly Sales of New Commercial Vehicles in Germany

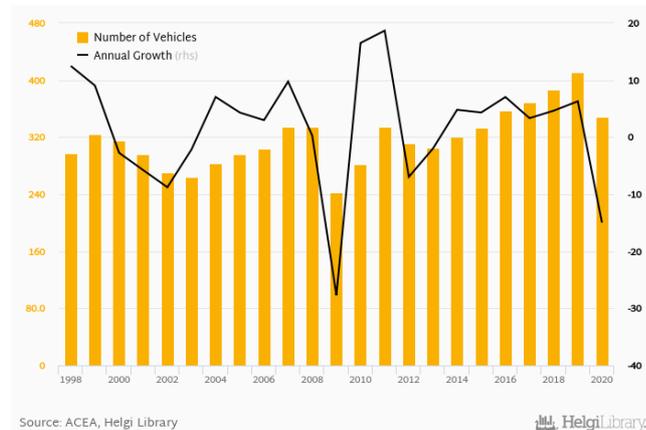
Number of Vehicles (thousand) and Annual Growth (%)



Historically, between January 1997 and April 2021, sales of commercial vehicles in Germany reached a high of 39.8 thousand in April 2006 and a low of 16.3 thousand in January 2010.

Annual Sales of New Commercial Vehicles in Germany

Number of Vehicles (thousand) and Annual Growth (%)



Sales of new light commercial vehicles (up to 3.5 tonnes) reached 23.4 thousand in April, up 70.8% yoy. Historically, between January 1997 and April 2021, sales reached a high of 30.0 thousand in August 2019 and a low of 11.6 thousand in February 2002. The average annual growth in that period amounted to 1.65%.

Total of 2.18 thousand new medium commercial vehicles (weighting from 3.5–16 tonnes) were registered in April, up 11.8% yoy. That is compared to average annual growth of -3.07% seen in 2011 – 2021.

Sales of heavy vehicles (exceeding 16 tonnes) amounted to 5.11 thousand, up 44.0% yoy. That's compared to maximum of 15.8 thousand recorded in April 2006 and

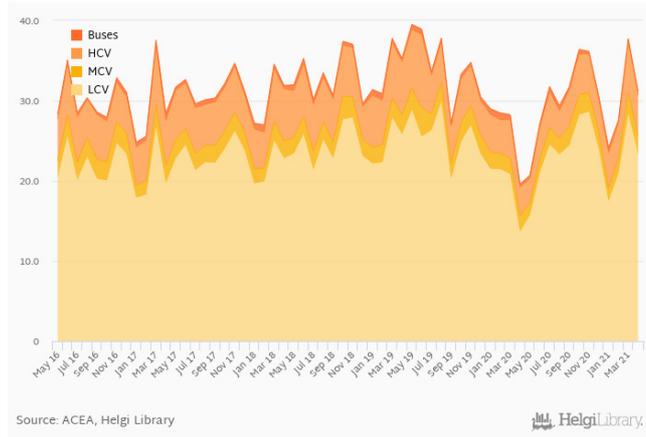


minimum of 1.57 thousand seen in May 2006. Sales of heavy vehicles have been growing by 0.630% a year on average since 1997.

Some 0.410 thousand new buses have been delivered in April in Germany, up 73.0% when compared to last year. Historically, between 1997 and 2021, sales reached a high of 1.21 thousand in April 2006 and a low of 0.211 thousand in May 2006. The average annual growth in that period amounted to -1.28%.

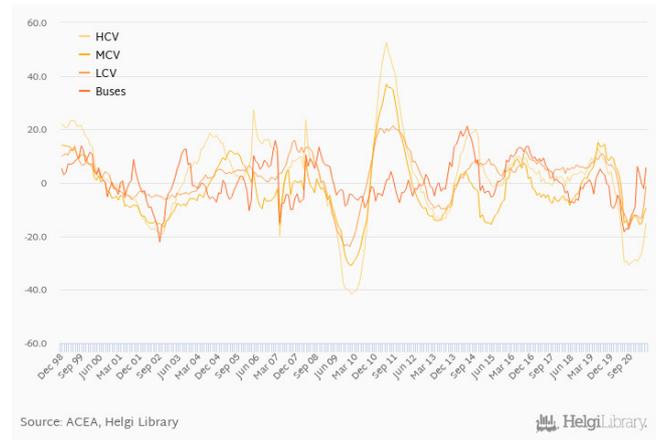
Sales of Commercial Vehicles

Number of Vehicles (thousand), Germany



Annualized Growth of New Commercial Vehicles in Germany

12-month Growth in Particular Segments (%)



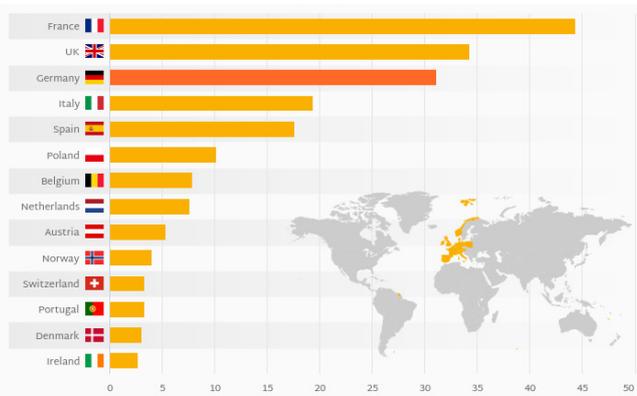


Comparison with Europe

In Europe, sales of new commercial vehicles reached 213 thousand in April 2021. This is 200%, or 142 thousand more than in the previous year. Most vehicles (44.4 thousand) were sold in France (up 413% yoy), followed by the United Kingdom (34.3 thousand, up 633%), Germany with 31.1 thousand vehicles (up 60.0%), 19.4 thousand new vehicles were registered in Italy (up 643%) and 17.7 thousand in the Spain (up 547%). The five largest countries accounted for 68.9% of total new vehicles registered in April 2021:

Where Most Commercial Vehicles Were Sold in Europe?

Number of Vehicles (thousand), Europe, Apr 2021

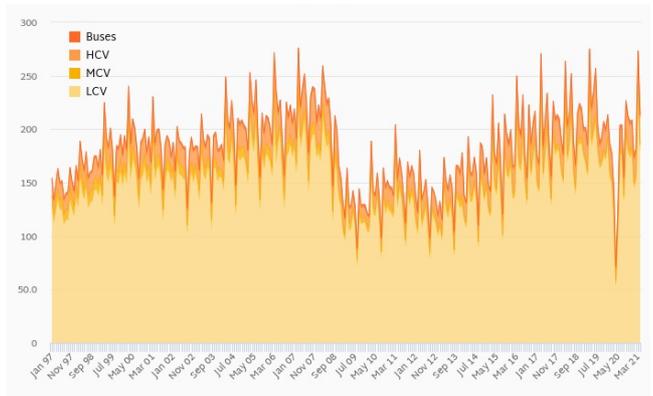


Source: ACEA, Helgi Library



Sales of Commercial Vehicles in Europe

Number of Vehicles (thousand), Europe, Apr 2021



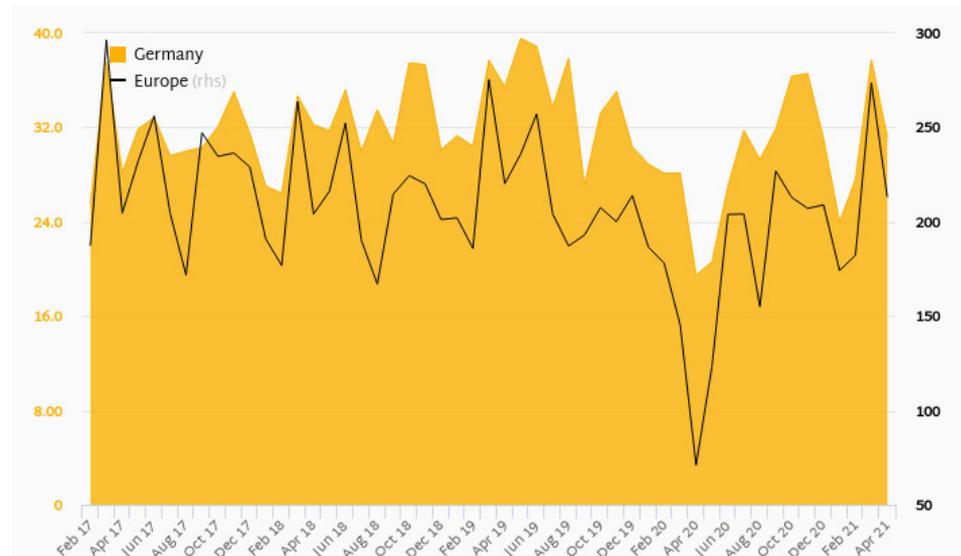
Source: ACEA, Helgi Library



Between 1997 and 2021, sales of commercial vehicles in Europe have increased from 163 thousand to 213 thousand, or 1.11% a year on average. That's compared to an average increase of 0.935% seen in Germany:

Sale of Commercial Vehicles (Germany vs. Europe)

Number of Vehicles (thousand)



Source: ACEA, Helgi Library

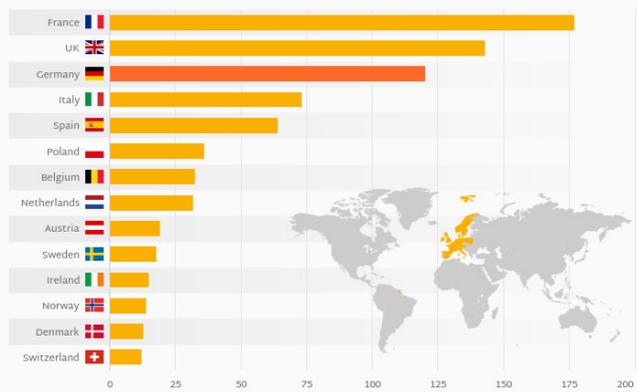




In the first four months of the year, some 843 thousand commercial vehicles were sold in Europe, up 45.1% yoy. While most vehicles were sold in France (177 thousand) followed by the United Kingdom (143 thousand) and Germany (120 thousand), sales in Italy (up 76.3%) and Sweden (up 74.2%) performed the best compared to a year ago, according to ACEA. On the other hand, registrations in Iceland (up 3.94%), Finland (up 5.27%) and Norway (up 11.3%) were relatively the weakest, since the beginning of the year:

Where Most Commercial Vehicles Were Sold in Europe

Number of Vehicles (thousand), Europe, Jan-Apr 2021

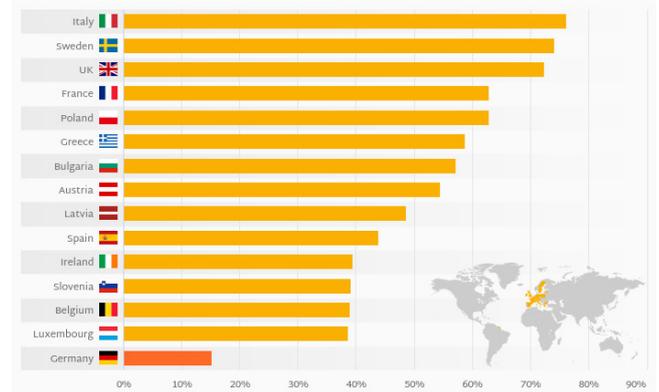


Source: ACEA, Helgi Library



Change in Demand for Commercial Vehicles

Change Compared to the Previous Year (%), Europe, Jan-Apr 2021



Source: ACEA, Helgi Library





The table below shows details of the sales of new commercial vehicles for each of the European country in the last month and since the beginning of the year.

Sales of New Commercial Vehicles in Europe (thousands of vehicles)

COUNTRY	April 2021	April 2020	YOY Change %	1-4/2021	1-4/2020	YOY Change %
Austria	5.39	2.67	102	19.2	12.4	54.5
Belgium	7.87	1.88	318	32.7	23.6	38.9
Bulgaria	0.915	0.336	172	3.12	1.99	57.2
Croatia	0.767	0.359	114	3.29	2.54	29.8
Cyprus	0.137	0.064	114	0.625	0.524	19.3
Czech Republic	2.51	1.64	53.6	9.18	7.33	25.3
Denmark	3.06	2.16	41.9	12.9	11.4	12.8
Estonia	0.520	0.244	113	1.99	1.53	29.8
Finland	1.40	1.26	10.9	6.13	5.82	5.27
France	44.4	8.65	413	177	109	62.9
Germany	31.1	19.5	60.0	120	105	15.1
Greece	1.04	0.451	131	3.67	2.31	58.8
Hungary	2.70	1.60	69.0	9.65	8.32	16.0
Iceland	0.127	0.077	64.9	0.449	0.432	3.94
Ireland	2.71	0.327	729	14.9	10.7	39.5
Italy	19.4	2.61	643	73.4	41.6	76.3
Latvia	0.308	0.188	63.8	1.30	0.874	48.6
Lithuania	0.792	0.336	136	3.88	3.08	26.1
Luxembourg	0.556	0.190	193	2.30	1.66	38.7
Netherlands	7.65	4.81	59.1	32.1	28.2	13.7
Norway	4.06	2.86	42.0	14.1	12.7	11.3
Poland	10.2	3.62	181	36.0	22.1	62.9
Portugal	3.30	1.05	213	11.6	8.71	32.8
Romania	2.35	0.862	172	7.22	5.48	31.8
Slovakia	1.01	0.436	131	3.65	2.68	35.9
Slovenia	0.943	0.376	151	4.41	3.17	39.1
Spain	17.7	2.73	547	64.4	44.7	43.8
Sweden	2.62	3.07	-14.7	17.9	10.3	74.2
Switzerland	3.31	2.04	61.8	12.1	10.4	16.4
United Kingdom	34.3	4.68	633	143	83.1	72.4
EU + EFTA	213	71.0	200	843	581	45.1

Source: ACEA, Helgi Library



Sales of New Light Commercial Vehicles in Europe (thousands of vehicles)

COUNTRY	April 2021	April 2020	YOY Change %	1-4/2021	1-4/2020	YOY Change %
Austria	4.66	2.19	113	16.4	10.3	60.3
Belgium	6.97	1.37	409	29.3	20.6	42.3
Bulgaria	0.634	0.255	149	2.09	1.55	34.4
Croatia	0.628	0.287	119	2.82	2.20	28.2
Cyprus	0.127	0.062	105	0.586	0.481	21.8
Czech Republic	1.60	1.14	40.6	5.90	4.79	23.3
Denmark	2.70	1.81	48.6	11.2	9.85	13.6
Estonia	0.407	0.198	106	1.61	1.22	31.4
Finland	1.10	0.970	12.9	4.83	4.48	7.83
France	40.2	7.04	471	160	95.3	67.5
Germany	23.4	13.7	70.8	90.4	77.6	16.5
Greece	0.972	0.367	165	3.41	1.94	75.6
Hungary	2.27	1.41	61.2	8.09	7.06	14.7
Iceland	0.112	0.057	96.5	0.373	0.360	3.61
Ireland	2.39	0.229	942	13.7	9.62	42.6
Italy	16.8	1.55	984	63.0	34.0	85.3
Latvia	0.188	0.158	19.0	0.779	0.647	20.4
Lithuania	0.400	0.211	89.6	1.35	1.14	18.3
Luxembourg	0.447	0.153	192	1.83	1.27	44.0
Netherlands	6.56	3.98	64.8	27.3	23.3	16.9
Norway	3.48	2.15	61.7	11.9	10.3	15.4
Poland	6.91	2.63	163	25.0	16.0	56.1
Portugal	2.88	0.948	203	9.94	7.58	31.0
Romania	1.67	0.668	150	5.02	4.02	24.9
Slovakia	0.681	0.331	106	2.52	1.95	29.0
Slovenia	0.803	0.294	173	3.71	2.47	50.0
Spain	15.9	1.82	771	56.4	38.1	47.9
Sweden	1.90	2.49	-23.4	15.5	8.14	91.1
Switzerland	2.84	1.75	62.4	10.6	8.71	22.1
United Kingdom	30.4	3.39	799	128	71.3	79.3
EU + EFTA	180	53.6	236	713	476	49.7

Source: ACEA, Helgi Library



Sales of New Medium Commercial Vehicles in Europe (thousands of vehicles)

COUNTRY	April 2021	April 2020	YOY Change %	1-4/2021	1-4/2020	YOY Change %
Austria	0.027	0.019	42.1	0.100	0.064	56.3
Belgium	0.117	0.093	25.8	0.490	0.476	2.94
Bulgaria	0.003	0.002	50.0	0.039	0.019	105
Croatia	0.017	0.031	-45.2	0.044	0.067	-34.3
Cyprus	0.005	0.001	400	0.014	0.023	-39.1
Czech Republic	0.120	0.092	30.4	0.406	0.484	-16.1
Denmark	0.032	0.042	-23.8	0.139	0.142	-2.11
Estonia	0.006	0.007	-14.3	0.021	0.024	-12.5
Finland	0.094	0.057	64.9	0.408	0.369	10.6
France	0.578	0.188	207	2.35	1.52	53.9
Germany	2.18	1.95	11.8	8.22	7.99	2.87
Greece	0.010	0.032	-68.8	0.071	0.093	-23.7
Hungary	0.032	0.024	33.3	0.094	0.121	-22.3
Iceland	0.009	0.006	50.0	0.040	0.023	73.9
Ireland	0.045	0.026	73.1	0.133	0.138	-3.62
Italy	0.359	0.169	112	1.37	1.06	29.2
Latvia	0.007	0.001	600	0.033	0.024	37.5
Lithuania	0.002	0.012	-83.3	0.041	0.067	-38.8
Luxembourg	0.001	0.013	-92.3	0.022	0.062	-64.5
Netherlands	0.114	0.118	-3.39	0.518	0.558	-7.17
Norway	0.176	0.183	-3.83	0.488	0.471	3.61
Poland	0.214	0.181	18.2	0.752	0.633	18.8
Portugal	0.055	0.026	112	0.183	0.135	35.6
Romania	0.018	0.023	-21.7	0.058	0.059	-1.69
Slovakia	0.024	0.022	9.09	0.111	0.079	40.5
Slovenia	0.014	0.005	180	0.062	0.046	34.8
Spain	0.200	0.170	17.6	0.987	1.13	-12.5
Sweden	0.089	0.034	162	0.219	0.153	43.1
Switzerland	0.084	0.048	75.0	0.222	0.520	-57.3
United Kingdom	0.967	0.479	102	3.71	3.07	20.8
EU + EFTA	5.60	4.06	38.1	21.3	19.6	8.75

Source: ACEA, Helgi Library



Sales of New Heavy Commercial Vehicles in Europe (thousands of vehicles)

COUNTRY	April 2021	April 2020	YOY Change %	1-4/2021	1-4/2020	YOY Change %
Austria	0.651	0.459	41.8	2.34	1.88	24.8
Belgium	0.631	0.361	74.8	2.52	2.18	15.6
Bulgaria	0.251	0.063	298	0.967	0.374	159
Croatia	0.108	0.041	163	0.381	0.242	57.4
Cyprus	0.002	0.001	100	0.019	0.012	58.3
Czech Republic	0.705	0.373	89.0	2.39	1.79	33.3
Denmark	0.330	0.289	14.2	1.45	1.31	10.4
Estonia	0.060	0.036	66.7	0.269	0.209	28.7
Finland	0.201	0.230	-12.6	0.848	0.906	-6.40
France	3.38	1.31	157	13.6	10.5	29.3
Germany	5.11	3.55	44.0	20.1	17.1	17.3
Greece	0.024	0.045	-46.7	0.094	0.155	-39.4
Hungary	0.387	0.129	200	1.38	0.888	55.4
Iceland	0.005	0.014	-64.3	0.030	0.042	-28.6
Ireland	0.212	0.068	212	0.901	0.821	9.74
Italy	2.07	0.736	181	7.83	5.25	49.2
Latvia	0.105	0.026	304	0.452	0.180	151
Lithuania	0.382	0.108	254	2.41	1.75	37.5
Luxembourg	0.107	0.021	410	0.371	0.220	68.6
Netherlands	0.954	0.689	38.5	4.19	4.09	2.37
Norway	0.367	0.411	-10.7	1.52	1.57	-3.00
Poland	2.95	0.747	295	9.88	5.01	97.4
Portugal	0.290	0.064	353	1.23	0.782	57.3
Romania	0.572	0.150	281	1.88	1.19	57.6
Slovakia	0.304	0.068	347	0.968	0.571	69.5
Slovenia	0.125	0.077	62.3	0.601	0.631	-4.75
Spain	1.46	0.678	115	6.48	4.82	34.2
Sweden	0.526	0.451	16.6	1.90	1.80	5.62
Switzerland	0.352	0.224	57.1	1.12	1.04	6.80
United Kingdom	2.59	0.717	261	10.8	7.71	39.4
EU + EFTA	25.2	12.1	108	98.9	75.1	31.7

Source: ACEA, Helgi Library



Sales of New Buses and Coaches in Europe (thousands of vehicles)

COUNTRY	April 2021	April 2020	YOY Change %	1-4/2021	1-4/2020	YOY Change %
Austria	0.052	0.002	2,500	0.319	0.226	41.2
Belgium	0.147	0.060	145	0.388	0.286	35.7
Bulgaria	0.027	0.016	68.8	0.031	0.041	-24.4
Croatia	0.014			0.044	0.026	69.2
Cyprus	0.003			0.006	0.008	-25.0
Czech Republic	0.089	0.034	162	0.481	0.260	85.0
Denmark	0.006	0.015	-60.0	0.115	0.123	-6.50
Estonia	0.047	0.003	1,467	0.090	0.075	20.0
Finland	0.011	0.006	83.3	0.042	0.067	-37.3
France	0.228	0.112	104	1.67	1.50	11.2
Germany	0.410	0.237	73.0	1.68	1.85	-8.78
Greece	0.034	0.007	386	0.093	0.120	-22.5
Hungary	0.008	0.035	-77.1	0.086	0.257	-66.5
Iceland	0.001			0.006	0.007	-14.3
Ireland	0.069	0.004	1,625	0.190	0.128	48.4
Italy	0.190	0.157	21.0	1.18	1.32	-10.6
Latvia	0.008	0.003	167	0.035	0.023	52.2
Lithuania	0.008	0.005	60.0	0.085	0.120	-29.2
Luxembourg	0.001	0.003	-66.7	0.073	0.103	-29.1
Netherlands	0.027	0.023	17.4	0.129	0.251	-48.6
Norway	0.038	0.114	-66.7	0.150	0.281	-46.6
Poland	0.077	0.064	20.3	0.384	0.456	-15.8
Portugal	0.082	0.016	413	0.223	0.212	5.19
Romania	0.089	0.021	324	0.262	0.207	26.6
Slovakia		0.015		0.049	0.080	-38.8
Slovenia	0.001			0.040	0.021	90.5
Spain	0.114	0.056	104	0.475	0.646	-26.5
Sweden	0.100	0.099	1.01	0.262	0.207	26.6
Switzerland	0.034	0.025	36.0	0.148	0.140	5.71
United Kingdom	0.329	0.099	232	0.980	1.03	-4.39
EU + EFTA	2.24	1.23	82.3	9.72	10.1	-3.42

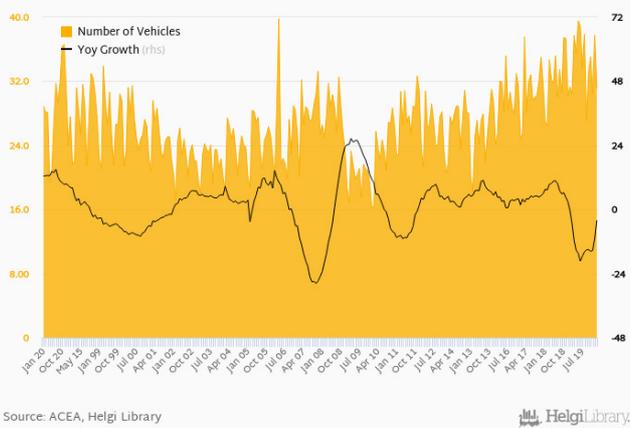
Source: ACEA, Helgi Library



Sales of New Commercial Vehicles in Austria

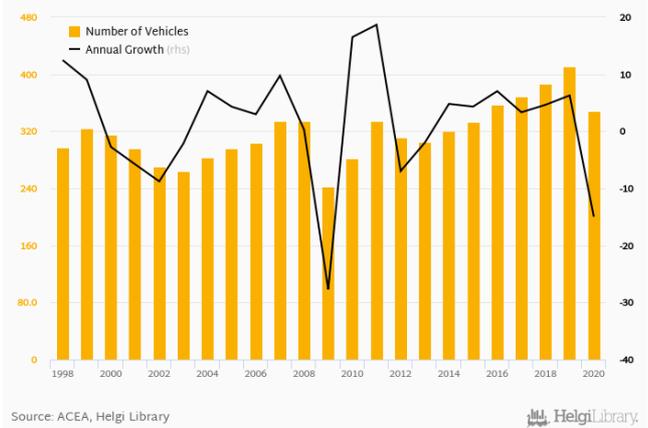
Sales of New Commercial Vehicles in Germany

Number of Vehicles (thousand)



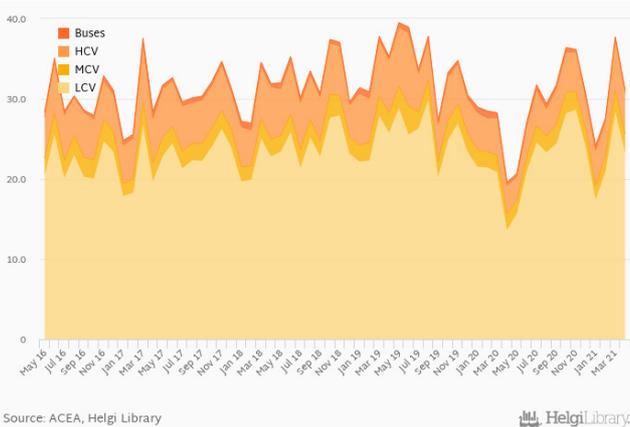
Annual Sales of New Commercial Vehicles in Germany

Number of Vehicles (thousand) and Annual Growth (%)



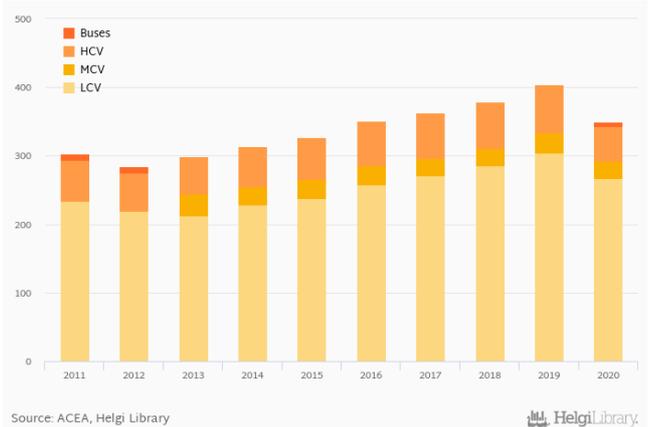
Sales of Commercial Vehicles

Number of Vehicles (thousand), Germany



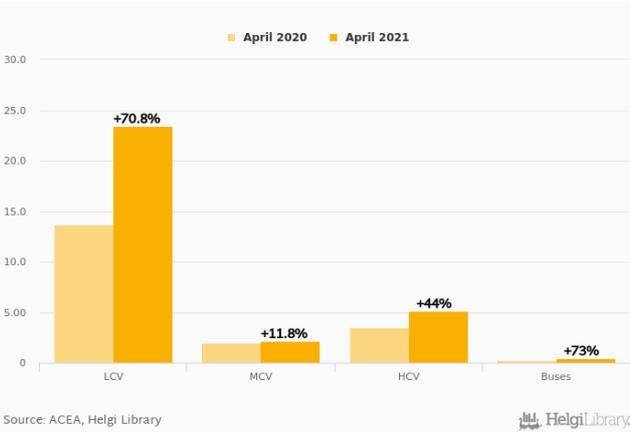
Annual Sales of New Commercial Vehicles in Germany

Number of Vehicles (thousand)



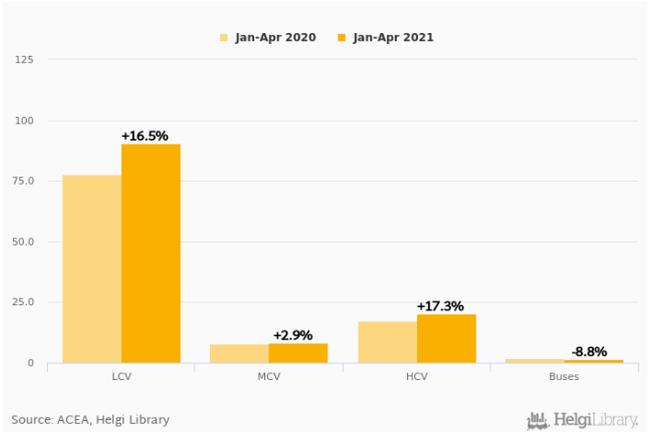
Sales of Commercial Vehicles by Segment

Number of Vehicles (thousand), Germany, Apr 2021



Sales of Commercial Vehicles by Segment

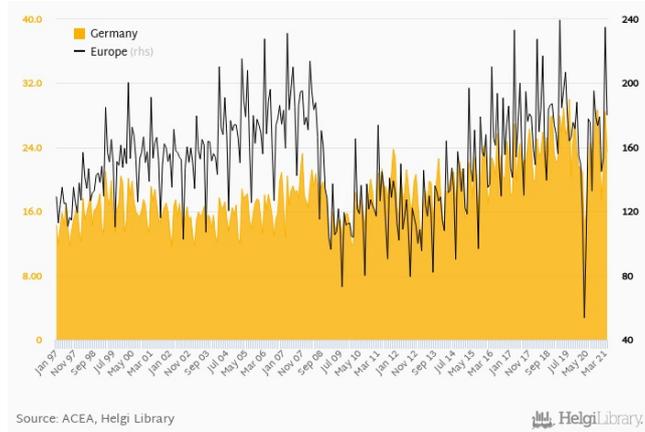
Number of Vehicles (thousand), Austria, Jan-Apr 2021



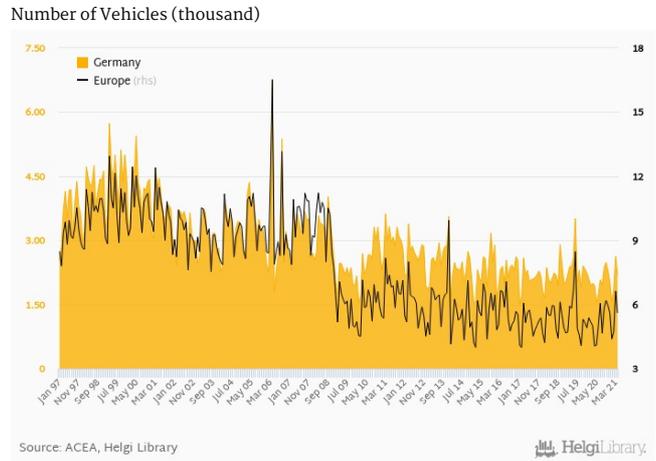


Sales of New Vehicles in Austria vs. Europe

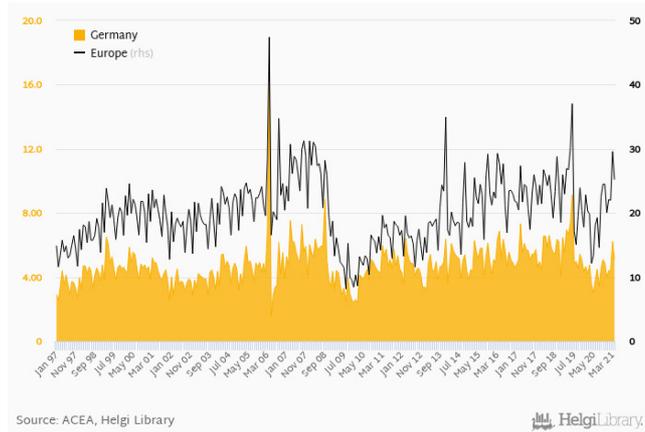
Sales of Light Commercial Vehicles (Germany vs. Europe)
Number of Vehicles (thousand)



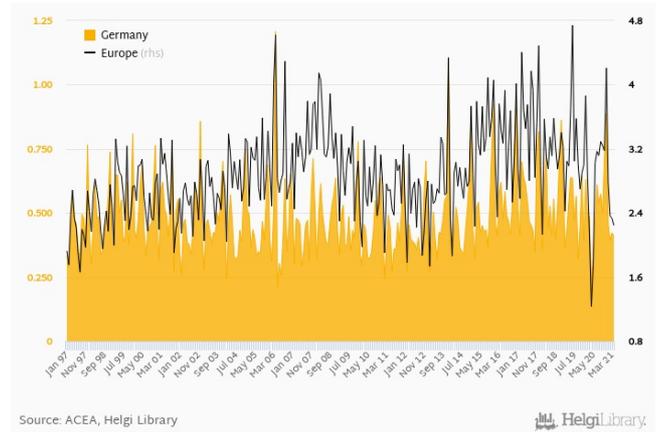
Sales of Medium Commercial Vehicles (Germany vs. Europe)
Number of Vehicles (thousand)



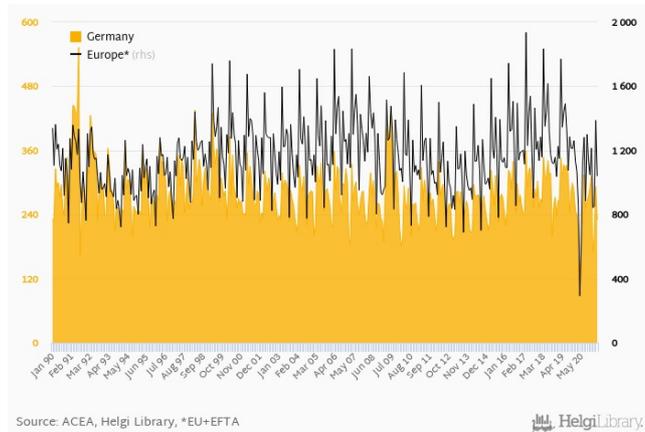
Sales of Heavy Commercial Vehicles (Germany vs. Europe)
Number of Vehicles (thousand)



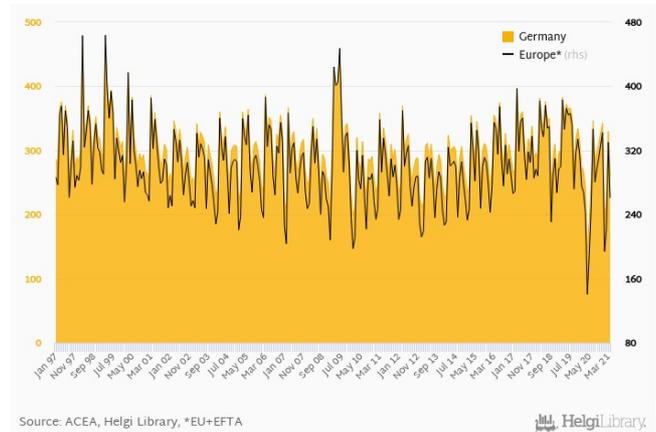
Sales of Buses and Coaches (Germany vs. Europe)
Number of Vehicles (thousand)



Sales of New Passenger Cars
Number of Vehicles (thousand)



Sales of Motor Vehicles
Number of Vehicles (thousand)

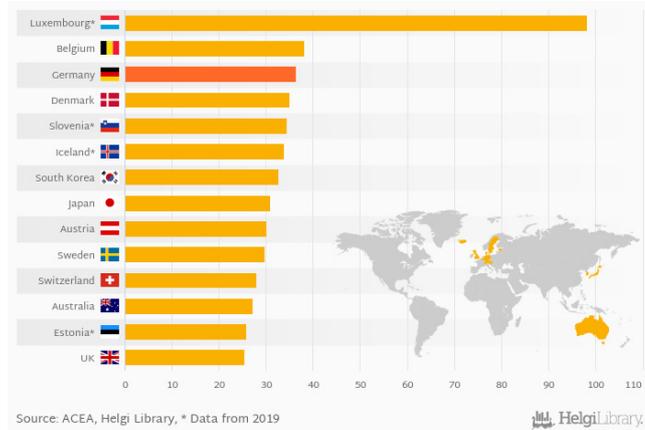




Germany in the International Comparison

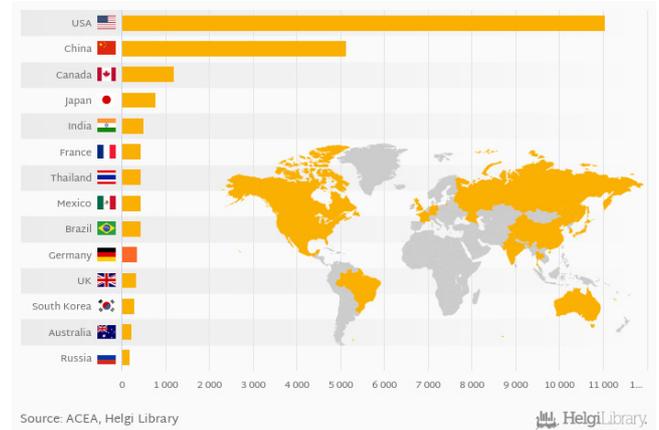
Who Buys Cars Most Often?

Sales Of Cars Per 1,000 People, 2020



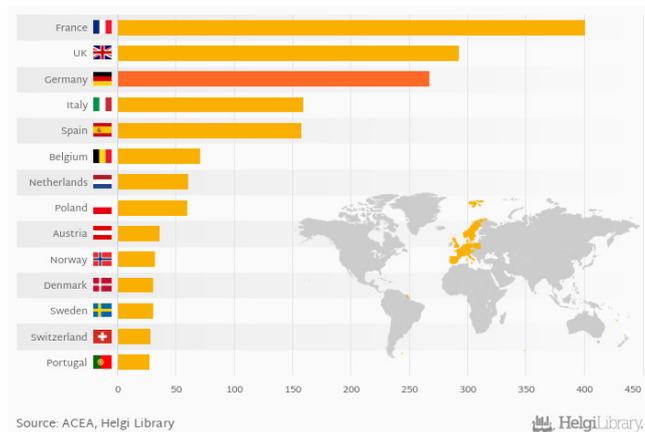
Which Country Sells the Most Commercial Vehicles?

Number of Vehicles (thousand), 2020



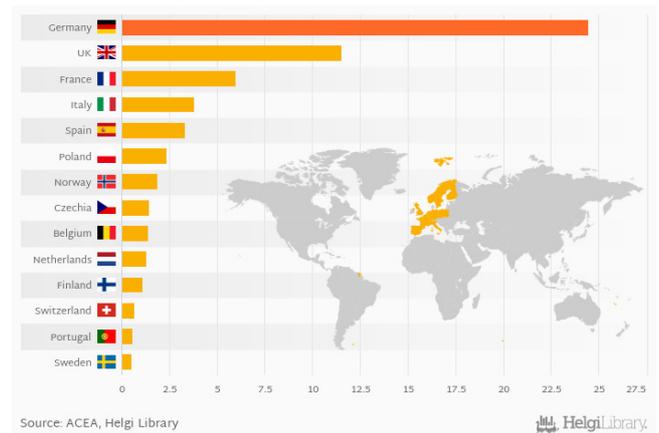
Which Country Sells the Most Light Commercial Vehicles?

Number of Vehicles (thousand), 2020



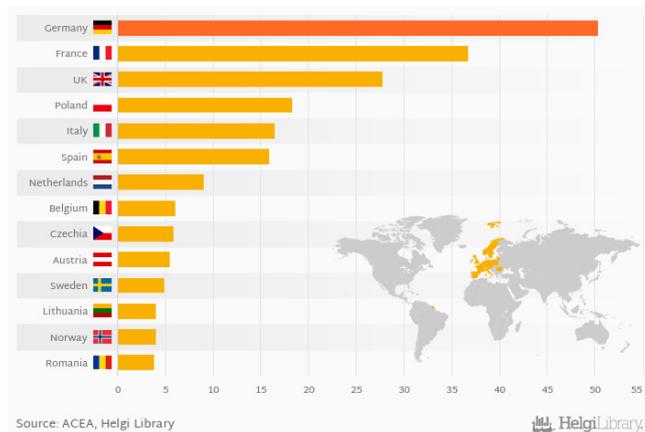
Which Country Sells the Most Medium Commercial Vehicles?

Number of Vehicles (thousand), 2020



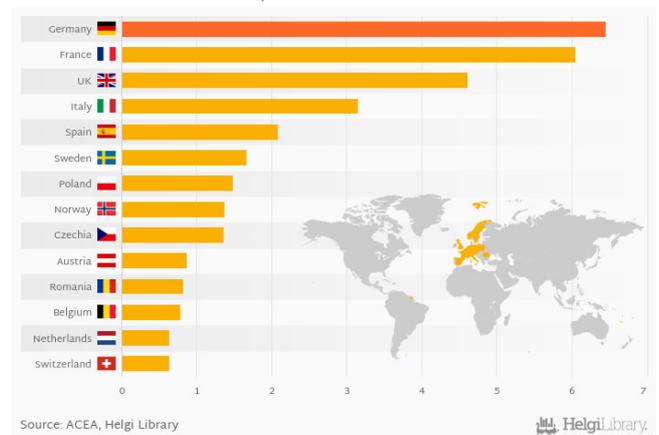
Which Country Sells the Most Heavy Commercial Vehicles?

Number of Vehicles (thousand), 2020



Which Country Sells the Most Buses?

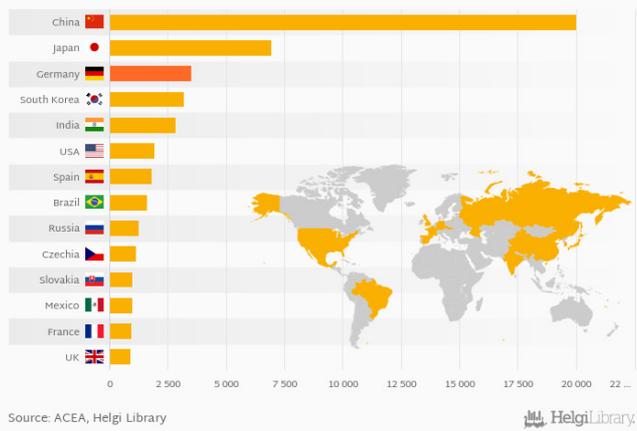
Number of Vehicles (thousand), 2020





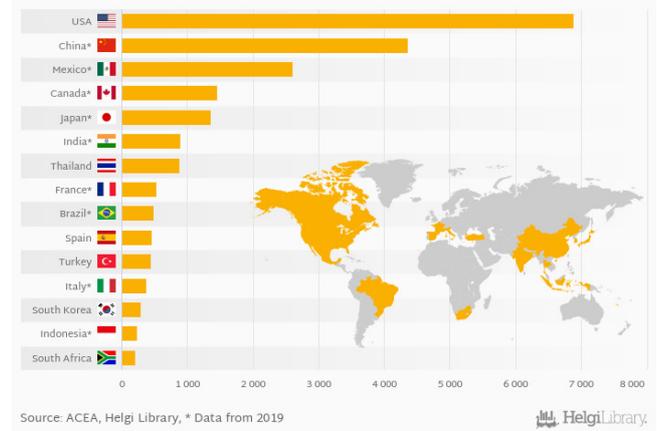
Who Produces the Most Passenger Cars?

Number of Vehicles (thousand), 2020



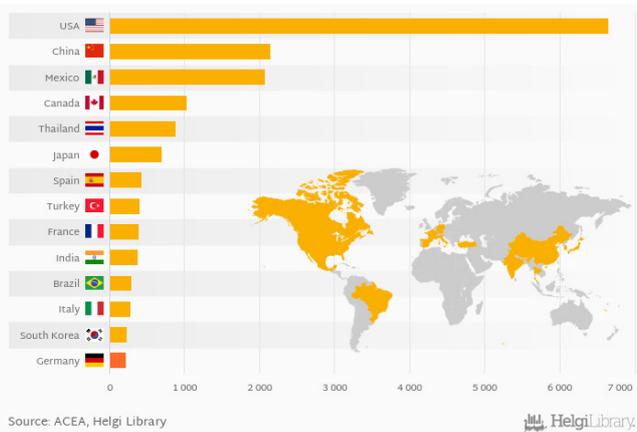
Who Produces the Most Commercial Vehicles?

Number of Vehicles (thousand), 2020



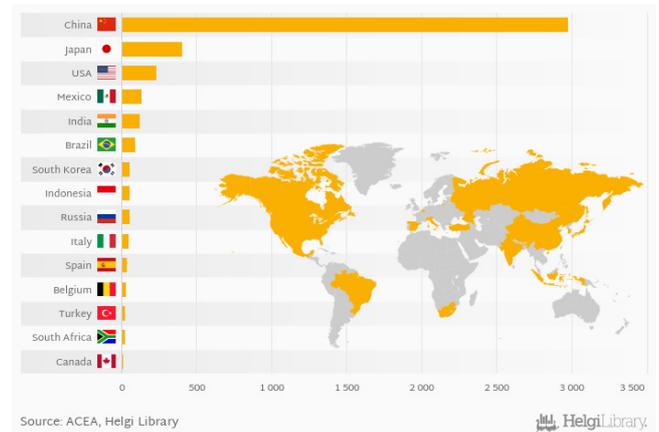
Who Produces the Most Light Commercial Vehicles?

Number of Vehicles (thousand), 2020



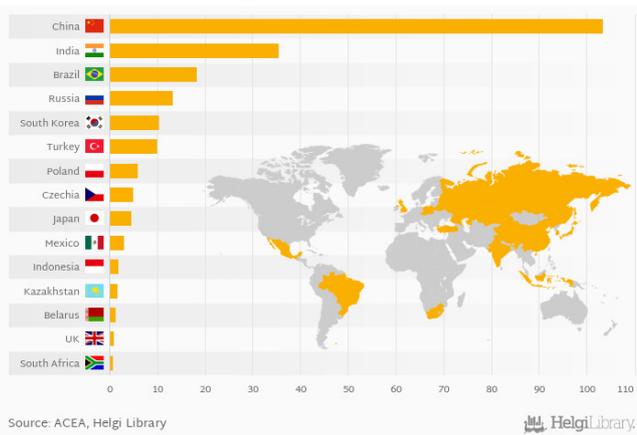
Who Produces the Most Heavy Commercial Vehicles?

Number of Vehicles (thousand), 2020



Who Produces the Most Buses and Coaches?

Number of Vehicles (thousand), 2020

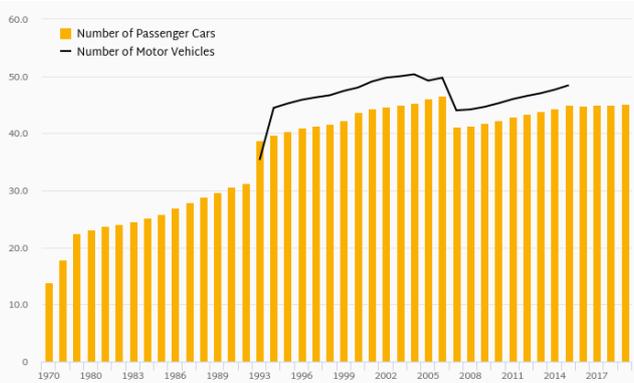




Vehicles, Infrastructure & Accidents in Germany

Stock of Motor Vehicles & Cars

Number of Vehicles (mil), Germany

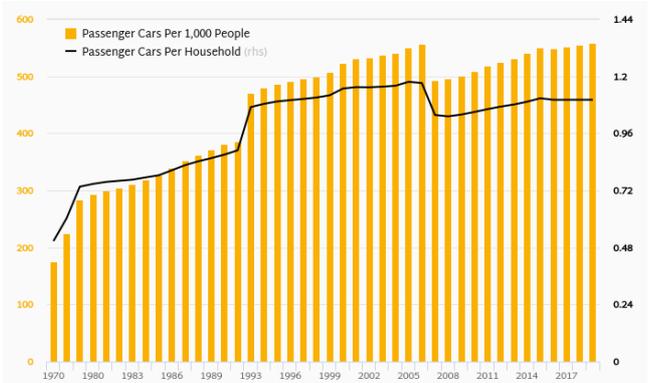


Source: ACEA, Helgi Library



Stock of Passenger Cars

Number of Vehicles, Germany

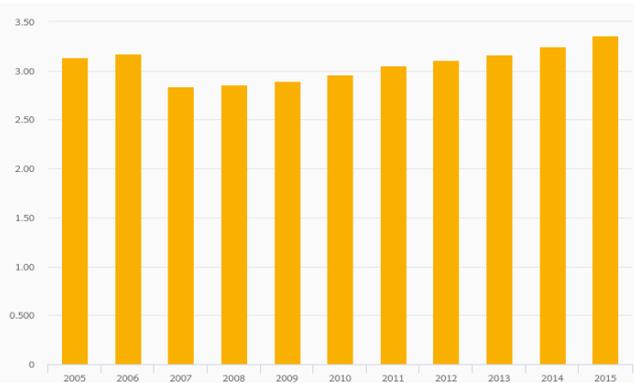


Source: ACEA, Helgi Library



Stock of Commercial Vehicles (Light, Medium and Heavy)

Number of Vehicles (mil), Germany

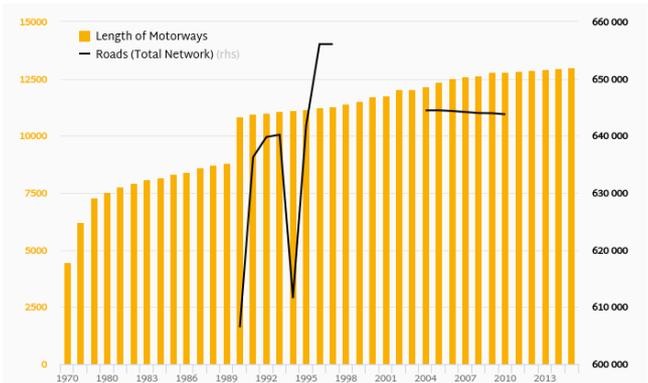


Source: ACEA, Helgi Library



Road Infrastructure

Length of Roads and Motorways (km), Germany

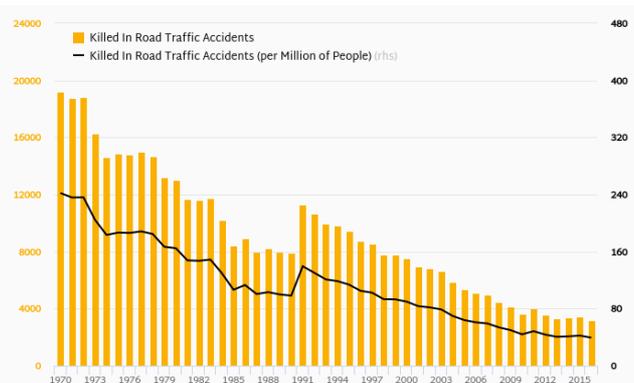


Source: ACEA, Helgi Library



Road Safety

Number of Deaths, Germany

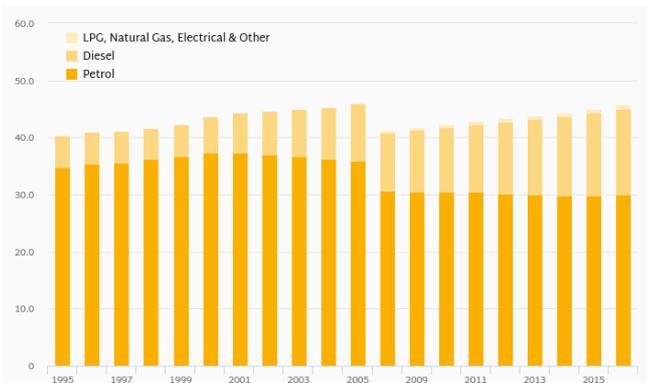


Source: ACEA, Helgi Library



Absolute Stock of Passenger Cars

Number of Vehicles (mil), Germany



Source: ACEA, Helgi Library





Sale of Vehicles – Annually

SALE OF VEHICLES		2013	2014	2015	2016	2017	2018	2019	2020
Sales Of New Passenger Cars	thousand	2,952	3,037	3,206	3,352	3,441	3,436	3,607	2,918
Sales Of Cars Per 1,000 People	vehicles	35.8	36.9	39.1	41.0	42.3	42.4	44.7	36.3
Sales Of New Cars (As of World's Sales)	%	4.65	4.62	4.83	4.82	4.87	5.00	5.66	5.44
Battery Electric Vehicles (As of New Cars Sold)	%	0.180	0.432	0.732	0.340	0.728	1.05	1.76	6.67
Plug-in Hybrid Electric (As of New Cars Sold)	%	0.055	0.145	0.347	0.410	0.855	...	...	...
Chargeable Electric (As of New Cars Sold)	%	0.205	0.432	0.735	0.752	1.59	1.97	3.02	13.5
Petrol-Fuelled Cars (As of New Cars Sold)	%	50.9	50.5	50.3	53.1	57.7	62.4	59.2	46.7
Diesel-Fuelled Cars (As of New Cars Sold)	%	47.4	47.8	47.7	45.8	38.7	32.3	32.0	28.1
Sales Of New Commercial Vehicles	thousand	305	320	334	357	369	386	411	349
Sales Of New Light Commercial Vehicles	thousand	213	228	238	258	271	285	305	268
Sales of Medium Commercial Vehicles	thousand	31.4	27.3	27.8	27.2	25.3	25.8	28.3	24.5
Sales of Heavy Commercial Vehicles	thousand	55.2	58.6	62.0	65.3	66.4	68.4	71.3	50.3
Sales Of New Buses	thousand	...	...	...	...	...	...	...	6.46

Source: Company Data, Helgi Analytics

Sale of Vehicles – Quarterly

SALE OF VEHICLES		Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21
Sales Of New Passenger Cars	thousand	969	891	867	699	509	831	876	656
Battery Electric Vehicles (As of New Cars Sold)	%	1.57	1.90	1.78	3.72	3.62	6.52	10.9	9.87
Plug-in Hybrid Electric (As of New Cars Sold)	%	0.944	1.12	2.18	3.78	4.54	6.78	10.8	11.9
Chargeable Electric (As of New Cars Sold)	%	2.51	3.01	3.96	7.50	8.16	13.3	21.7	21.8
Alt. Fuel Other than Electric (As of Cars Sold)	%	0.480	0.464	0.310	0.026	0.421	0.549	0.534	0.383
Petrol-Fuelled Cars (As of New Cars Sold)	%	59.5	59.8	58.4	51.4	51.0	47.3	39.9	38.3
Diesel-Fuelled Cars (As of New Cars Sold)	%	32.8	31.1	30.8	32.0	31.3	27.3	23.9	24.1
Sales Of New Commercial Vehicles	thousand	114	98.6	98.6	85.1	67.1	92.9	104	89.3
Sales Of New Light Commercial Vehicles	thousand	80.4	76.7	75.4	63.9	50.5	72.4	81.1	67.0
Sales of Medium Commercial Vehicles	thousand	8.49	6.22	6.98	6.03	5.23	6.39	6.82	6.03
Sales of Heavy Commercial Vehicles	thousand	23.2	14.3	14.8	13.6	10.3	12.4	13.9	15.0
Sales Of New Buses	thousand	1.82	1.36	1.48	1.61	1.02	1.72	2.11	1.27

Source: Company Data, Helgi Analytics

Sale of Vehicles – Monthly

SALE OF VEHICLES		Sep 20	Oct 20	Nov 20	Dec 20	Jan 21	Feb 21	Mar 21	Apr 21
Sales Of New Passenger Cars	thousand	265	274	290	311	170	194	292	230
Sales Of New Commercial Vehicles	thousand	31.9	36.3	36.6	31.0	24.0	27.6	37.7	31.1
Sales Of New Light Commercial Vehicles	thousand	24.4	28.3	28.7	24.1	17.6	21.0	28.5	23.4
Sales of Medium Commercial Vehicles	thousand	2.36	2.49	2.30	2.03	1.57	1.84	2.63	2.18
Sales of Heavy Commercial Vehicles	thousand	4.50	5.09	4.87	3.98	4.40	4.37	6.22	5.11
Sales Of New Buses	thousand	0.574	0.501	0.721	0.888	0.458	0.393	0.422	0.410

Source: Company Data, Helgi Analytics



Stock of Vehicles

STOCK OF VEHICLES		2013	2014	2015	2016	2017	2018	2019	2020
Number of Motor Vehicles	mil	47.0	47.6	48.4	...	...	...	...	...
Number of Passenger Cars	mil	43.9	44.4	45.1	44.9	45.0	45.0	45.1	...
Number of Passenger Cars (Petrol Engine)	mil	30.0	29.8	29.8	30.0	...	...	...	...
Number of Passenger Cars (Diesel Engine)	mil	13.2	13.9	14.5	15.1	...	...	...	...
Passenger Cars Fuelled by Alternative Energy	mil	0.680	0.704	0.714	0.736	...	...	...	...
Petrol Passenger Cars (As % of Total Cars)	%	68.3	67.2	66.2	66.8	...	...	...	...
Diesel Passenger Cars (As % of Total Cars)	%	30.1	31.2	32.2	33.6	...	...	...	...
Alt. Fuel Passenger Cars (As % of Total Cars)	%	1.55	1.59	1.58	1.64	...	...	...	...
Age of Car (Average)	years	...	...	8.90	9.10	9.30	9.50	9.60	...
Total Commercial Vehicles	mil	3.16	3.24	3.36	...	...	...	...	...
Number of Coaches, Buses & Trolleybuses	vehicles	76,794	77,501	78,345	...	...	...	...	...
Number of Motorcycles	'000	4,055	4,145	4,228	...	...	...	...	...
Number of Mopeds	'000	...	...	...	...	...	...	...	...

Source: Company Data, Helgi Analytics

Vehicles per Population

VEHICLES PER POPULATION		2013	2014	2015	2016	2017	2018	2019	2020
Motor Vehicles Per 1,000 People	vehicles	570	580	591	...	...	...	...	...
Passenger Cars Per 1,000 People	vehicles	532	540	550	550	553	556	559	...
Passenger Cars Per Household	vehicles	1.08	1.09	1.11	1.10	1.10	1.10	1.10	...
Coaches & Buses per mil People	vehicles	932	943	956	...	...	...	...	...
Motorcycles Per 1,000 People	vehicles	49.2	50.4	51.6	...	...	...	...	...
Mopeds Per 1,000 People	vehicles	...	...	...	...	...	...	...	...

Source: Company Data, Helgi Analytics

Production of Vehicles

PRODUCTION OF VEHICLES		2013	2014	2015	2016	2017	2018	2019	2020
Production of Motor Vehicles	thousand	5,718	5,908	6,033	6,063	5,966	5,120	4,947	3,742
Production of Passenger Cars	thousand	5,440	5,604	5,708	5,747	5,646	5,120	4,664	3,515
Production of Cars Per 1,000 People	vehicles	66.0	68.2	69.7	70.4	69.4	63.2	57.8	43.8
Production of Cars (As of World's Production)	%	8.29	8.30	8.32	7.94	7.69	7.26	6.94	6.30
Production of Commercial Vehicles	thousand	278	304	325	316	320	...	...	...
Production of Light Commercial Vehicles	thousand	278	304	325	...	...	...	284	227
Production of Heavy Commercial Vehicles	thousand	...	...	...	...	...	...	...	...
Production of Buses	thousand	...	...	...	...	...	...	...	...

Source: Company Data, Helgi Analytics



Safety on the Road

SAFETY ON THE ROAD		2013	2014	2015	2016	2017	2018	2019	2020
Killed and Injured in Road Traffic Accidents	persons	291,105	302,435	305,659	308,145	...	...	...	...
Killed In Road Traffic Accidents	persons	3,339	3,377	3,459	3,206	...	...	...	...
Injured in Road Traffic Accidents	persons	287,766	299,058	302,200	304,939	...	...	...	...
Killed and Injured per mil People	persons	3,491	3,638	3,688	3,734	...	...	...	...
Killed In Road Traffic Accidents per mil People	persons	40.5	41.1	42.2	39.3	...	...	...	...
Injured in Road Accidents per mil People	persons	3,491	3,638	3,688	3,734	...	...	...	...
Number Injured per 100,000 Cars	persons	...	...	...	...	...	...	...	...
Number Killed per 1,000 Road Accidents	persons	...	...	...	...	...	...	...	...
Number of Fatalities per 100,000 Cars	persons	...	...	...	...	...	...	...	...
Road Injury Accidents		291,105	302,435	305,659	308,145	...	...	...	...
Road Injury Accidents per mil People	

Source: Company Data, Helgi Analytics



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Helgi Analytics is a consulting company based in the Czech Republic. The company mainly provides consultancy in the area of financial services and real estate and focuses primarily on the region of Central and Eastern Europe.

Helgi Analytics also runs a web application called Helgi Library, which is a database/library offering data and analyses on more than 99% of the world's economy and population. The Library aims to bring interesting statistical data and analyses to a wide audience under affordable conditions. If you wish to get more details, please visit www.helgilibrary.com or contact us at info@helgilibrary.com.

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