

Netherlands' Commercial Vehicles Sales (Jun 2021)

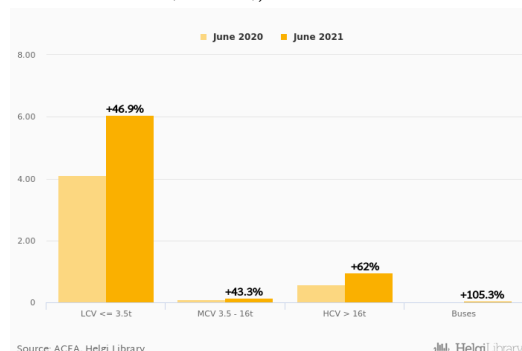
Sales of New Commercial Vehicles rose 48.9% in Jun 2021

- ✓ Sales of new commercial vehicles in Netherlands reached 7.17 thousand in June 2021, according to ACEA. This is 48.9%, or 2.36 thousand more than in the previous year. In the first six months of 2021, some 46.4 thousand vehicles were sold, up 25.5% yoy.
- ✓ Sales of new light commercial vehicles reached 6.04 thousand in June, up 46.9% yoy. Some 1.09 thousand medium and heavy commercial vehicles were registered (up 59.4% yoy) while sales of heavy vehicles amounted to 0.951 thousand vehicles, up 62.0% yoy. Some 0.039 thousand new buses have been delivered in June in Netherlands, up 105% when compared to last year.
- ✓ In Europe, sales of commercial vehicles grew 1.78% to 208 thousand in June. Within the first six months of the year, the increase reached 25.5% as 46.4 thousand new vehicles were registered.
- ✓ Most commercial vehicles (51.9 thousand) were sold in France, followed by the UK (38.2 thousand) and Germany (34.7 thousand). Most buses and coaches above 3.5 tonnes were sold in Germany, France and the UK last month.
- ✓ Most commercial vehicles registered in Europe were still powered by diesel, some 92% of light commercial vehicles and 73% of heavy trucks and buses in 2020. Only 2% of new trucks and 6.1% of new buses sold in 2020 run on batteries, according to ACEA.

Country	Jun 21	YoY
France	51.9	-9.43%
UK	38.2	18.0%
Germany	34.7	28.5%
Italy	18.7	4.92%
Spain	17.2	-3.09%
Poland	10.1	48.6%
Austria	9.87	137%
Belgium	7.37	-13.7%
Netherlands	7.17	48.9%
Norway	4.43	23.8%
Sweden	3.75	29.7%
Denmark	3.64	39.8%
Portugal	3.30	26.7%
Switzerland	3.05	13.9%
Hungary	2.64	28.8%
Czechia	2.63	23.0%
Romania	2.14	24.7%
Finland	1.72	53.2%
Lithuania	1.16	116%
Bulgaria	1.13	109%

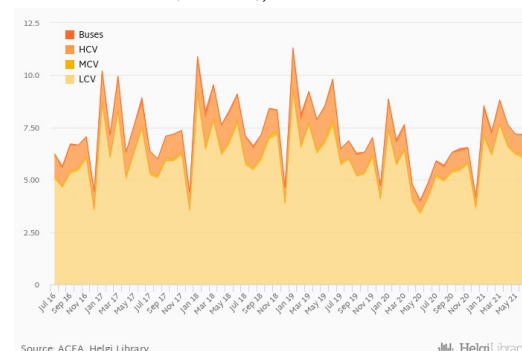
Sales of Commercial Vehicles by Segment

Number of Vehicles (thousand), Netherlands



Sales of Commercial Vehicles

Number of Vehicles (thousand), Netherlands



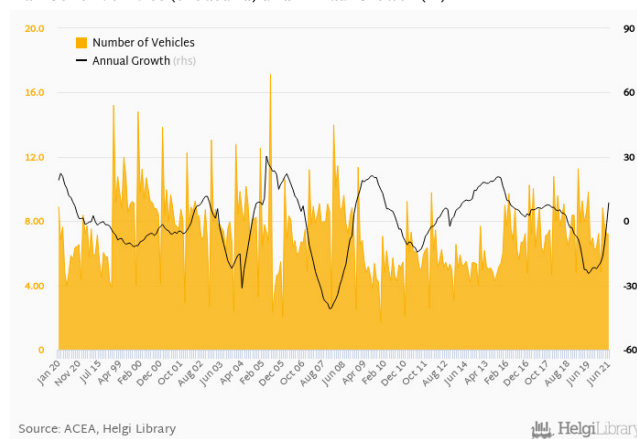
Data tells a story

Sales of New Vehicles in Netherlands rose 48.9% in June 2021

Sales of new commercial vehicles reached 7.17 thousand in June 2021 in Netherlands according to ACEA. This is 48.9%, or 2.36 thousand more than in the previous year. In the first six months of 2021, some 46.4 thousand cars were sold, up 25.5% yoy.

Monthly Sales of New Commercial Vehicles in Netherlands

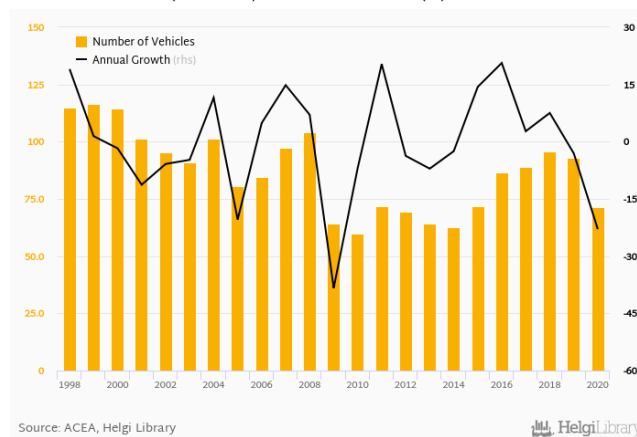
Number of Vehicles (thousand) and Annual Growth (%)



Historically, between January 1997 and June 2021, sales of commercial vehicles in Netherlands reached a high of 17.1 thousand in June 2005 and a low of 1.72 thousand in December 2009.

Annual Sales of New Commercial Vehicles in Netherlands

Number of Vehicles (thousand) and Annual Growth (%)



Sales of new light commercial vehicles (up to 3.5 tonnes) reached 6.04 thousand in June, up 46.9% yoy. Historically, between January 1997 and June 2021, sales reached a high of 15.6 thousand in June 2005 and a low of 1.21 thousand in July 2005. The average annual growth in that period amounted to -0.971%.

Total of 0.139 thousand new medium commercial vehicles (weighting from 3.5-16 tonnes) were registered in June, up 43.3% yoy. That is compared to average annual growth of 0.145% seen in 2011 - 2021.

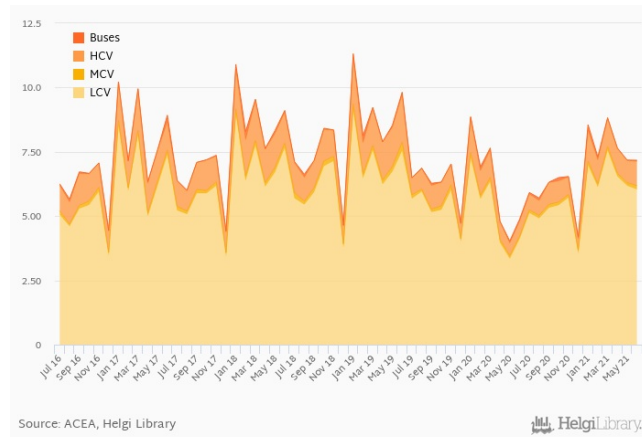
Sales of heavy vehicles (exceeding 16 tonnes) amounted to 0.951 thousand, up 62.0%

yoy. That's compared to maximum of 2.99 thousand recorded in March 2008 and minimum of 0.218 thousand seen in December 2009. Sales of heavy vehicles have been growing by -0.756% a year on average since 1997.

Some 0.039 thousand new buses have been delivered in June in Netherlands, up 105% when compared to last year. Historically, between 1997 and 2021, sales reached a high of 0.474 thousand in December 2012 and a low of 0.001 thousand in August 2011. The average annual growth in that period amounted to -2.23% .

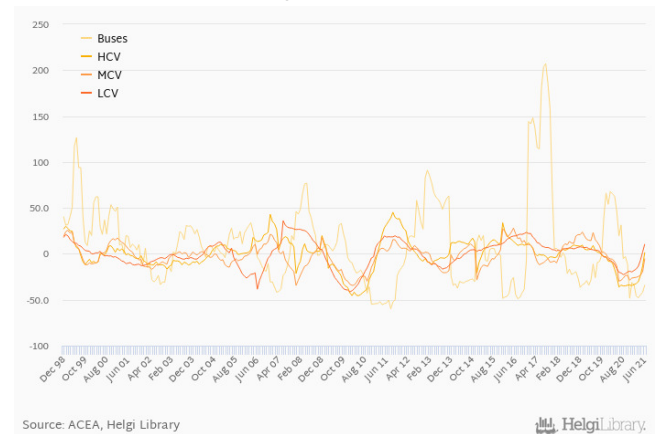
Sales of Commercial Vehicles

Number of Vehicles (thousand), Netherlands



Annualized Growth of New Commercial Vehicles in Netherlands

12-month Growth in Particular Segments (%)

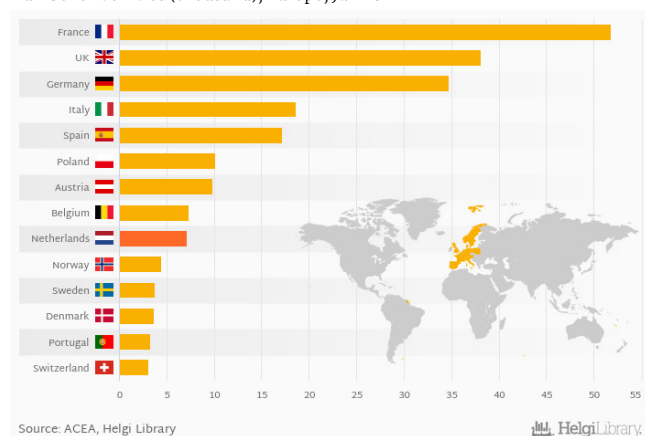


Comparison with Europe

In Europe, sales of new commercial vehicles reached 208 thousand in June 2021. This is 1.78%, or 3.62 thousand more than in the previous year. Most vehicles (51.9 thousand) were sold in France (down 9.43% yoy), followed by the United Kingdom (38.2 thousand, up 18.0%), Germany with 34.7 thousand vehicles (up 28.5%), 18.7 thousand new vehicles were registered in Italy (up 4.92%) and 17.2 thousand in the Spain (down 3.09%). The five largest countries accounted for 77.3% of total new vehicles registered in June 2021:

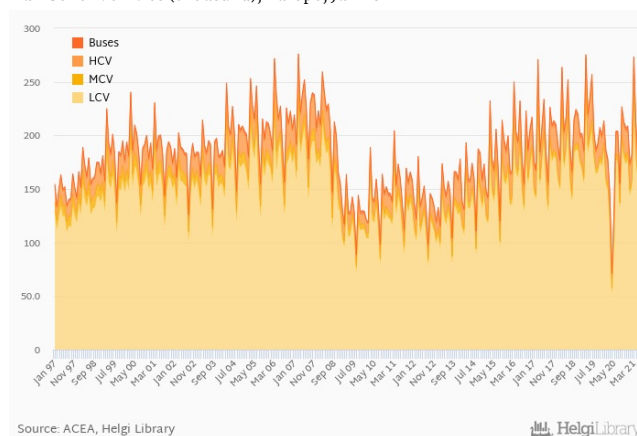
Where Most Commercial Vehicles Were Sold in Europe?

Number of Vehicles (thousand), Europe, Jun 2021



Sales of Commercial Vehicles in Europe

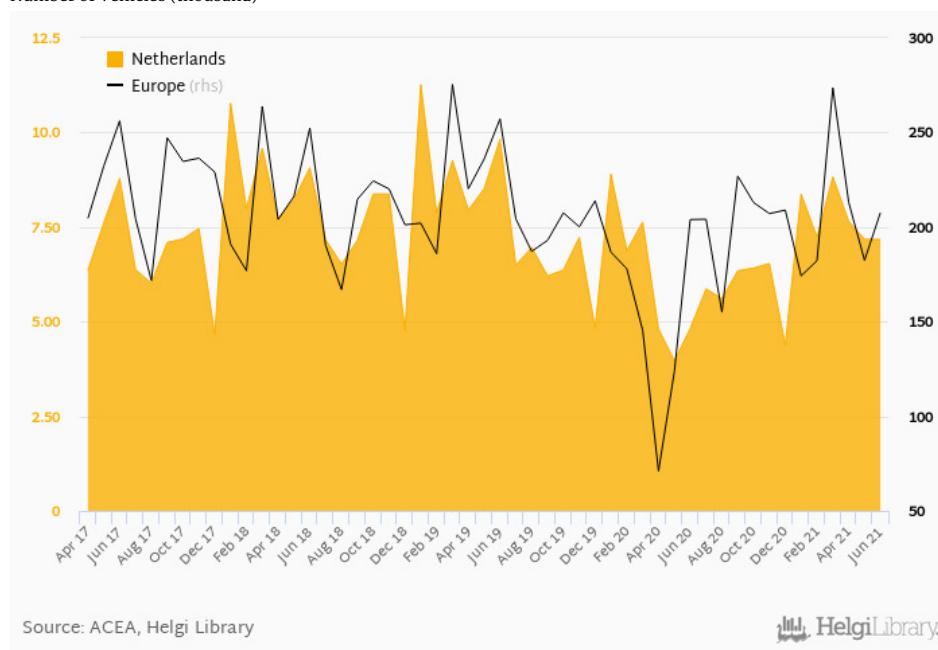
Number of Vehicles (thousand), Europe, Jun 2021



Between 1997 and 2021, sales of commercial vehicles in Europe have increased from 152 thousand to 208 thousand, or 1.30% a year on average. That's compared to an average increase of -1.01% seen in Netherlands:

Sale of Commercial Vehicles (Netherlands vs. Europe)

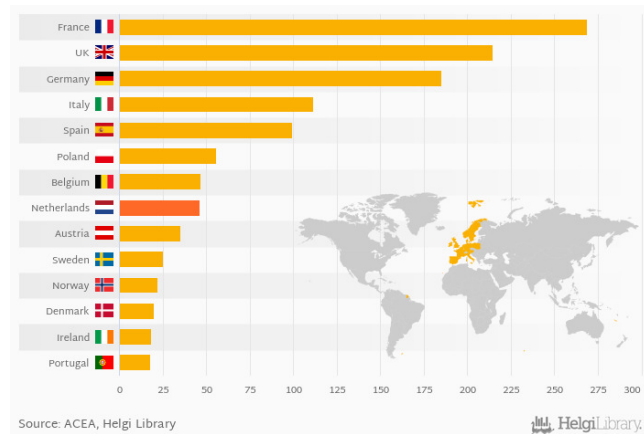
Number of Vehicles (thousand)



In the first six months of the year, some 1,233 thousand commercial vehicles were sold in Europe, up 35.7% yoy. While most vehicles were sold in France (269 thousand) followed by the United Kingdom (215 thousand) and Germany (185 thousand), sales in Austria (up 74.8%) and Bulgaria (up 74.5%) performed the best compared to a year ago, according to ACEA. On the other hand, registrations in Cyprus (up 5.94%), Finland (up 14.7%) and Norway (up 15.4%) were relatively the weakest, since the beginning of the year:

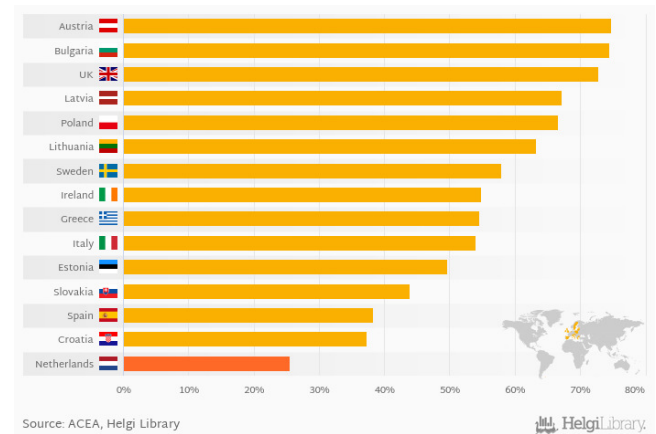
Where Most Commercial Vehicles Were Sold in Europe

Number of Vehicles (thousand), Europe, Jan-Jun 2021



Change in Demand for Commercial Vehicles

Change Compared to the Previous Year (%), Europe, Jan-Jun 2021





The table below shows details of the sales of new commercial vehicles for each of the European country in the last month and since the beginning of the year.

Sales of New Commercial Vehicles in Europe (thousands of vehicles)

COUNTRY	June 2021	June 2020	YOY Change %	1-6/2021	1-6/2020	YOY Change %
Austria	9.87	4.17	137	35.0	20.0	74.8
Belgium	7.37	8.54	-13.7	46.8	38.4	22.0
Bulgaria	1.13	0.540	109	5.11	2.93	74.5
Croatia	0.838	0.612	36.9	5.03	3.66	37.3
Cyprus	0.210	0.247	-15.0	1.02	0.960	5.94
Czech Republic	2.63	2.13	23.0	14.4	11.3	27.5
Denmark	3.64	2.61	39.8	19.8	16.1	22.6
Estonia	0.516	0.244	111	3.02	2.02	49.6
Finland	1.72	1.12	53.2	9.35	8.15	14.7
France	51.9	57.3	-9.43	269	197	36.4
Germany	34.7	27.0	28.5	185	152	21.7
Greece	0.984	0.805	22.2	5.64	3.64	54.6
Hungary	2.64	2.05	28.8	14.8	11.8	25.0
Iceland	0.175	0.094	86.2	0.775	0.647	19.8
Ireland	1.09	0.669	62.9	18.5	12.0	54.9
Italy	18.7	17.8	4.92	112	72.4	54.1
Latvia	0.415	0.189	120	2.12	1.27	67.2
Lithuania	1.16	0.538	116	6.39	3.91	63.3
Luxembourg	0.477	0.584	-18.3	3.30	2.60	26.8
Netherlands	7.17	4.82	48.9	46.4	37.0	25.5
Norway	4.43	3.58	23.8	22.0	19.1	15.4
Poland	10.1	6.81	48.6	55.8	33.5	66.7
Portugal	3.30	2.60	26.7	17.9	13.2	35.9
Romania	2.14	1.72	24.7	11.2	8.56	31.4
Slovakia	1.09	0.725	50.2	5.69	3.95	43.9
Slovenia	0.913	0.898	1.67	6.33	4.77	32.8
Spain	17.2	17.7	-3.09	99.7	72.0	38.4
Sweden	3.75	2.89	29.7	25.1	15.9	57.9
Switzerland	3.05	2.67	13.9	17.9	15.4	16.3
United Kingdom	38.2	32.3	18.0	215	124	72.9
EU + EFTA	208	204	1.78	1,233	909	35.7

Source: ACEA, Helgi Library



Sales of New Light Commercial Vehicles in Europe (thousands of vehicles)

COUNTRY	June 2021	June 2020	YOY Change %	1-6/2021	1-6/2020	YOY Change %
Austria	9.05	3.64	149	30.8	16.8	83.0
Belgium	6.58	7.77	-15.3	41.9	34.1	22.8
Bulgaria	0.741	0.361	105	3.42	2.23	53.5
Croatia	0.683	0.548	24.6	4.27	3.20	33.3
Cyprus	0.203	0.143	42.0	0.959	0.791	21.2
Czech Republic	1.77	1.49	19.2	9.33	7.40	26.0
Denmark	3.12	2.33	33.6	17.2	14.0	22.6
Estonia	0.413	0.214	93.0	2.40	1.66	44.6
Finland	1.30	0.871	49.1	7.30	6.27	16.5
France	46.6	51.8	-10.0	242	175	38.7
Germany	27.0	21.0	28.2	141	114	23.0
Greece	0.865	0.740	16.9	5.16	3.16	62.9
Hungary	2.07	1.81	14.8	12.2	10.1	20.6
Iceland	0.141	0.081	74.1	0.641	0.535	19.8
Ireland	0.988	0.568	73.9	17.0	10.7	59.1
Italy	16.2	16.0	1.25	96.1	61.5	56.3
Latvia	0.188	0.152	23.7	1.22	0.968	26.4
Lithuania	0.310	0.281	10.3	1.97	1.56	25.8
Luxembourg	0.396	0.459	-13.7	2.65	2.01	32.0
Netherlands	6.04	4.12	46.9	39.5	30.8	28.2
Norway	3.49	2.56	36.4	18.3	15.1	21.6
Poland	7.43	5.13	44.9	39.0	24.6	58.5
Portugal	2.80	2.35	19.1	15.3	11.6	31.7
Romania	1.55	1.27	22.0	7.80	6.38	22.2
Slovakia	0.783	0.516	51.7	3.99	2.89	37.8
Slovenia	0.721	0.666	8.26	5.26	3.74	40.7
Spain	15.5	16.3	-4.95	88.1	63.0	39.8
Sweden	3.14	2.24	40.1	21.5	12.5	72.1
Switzerland	2.66	2.33	14.1	15.7	13.0	21.2
United Kingdom	34.4	30.0	14.4	192	109	75.9
EU + EFTA	180	178	1.35	1,051	759	38.6

Source: ACEA, Helgi Library



Sales of New Medium Commercial Vehicles in Europe (thousands of vehicles)

COUNTRY	June 2021	June 2020	YOY Change %	1-6/2021	1-6/2020	YOY Change %
Austria	0	0.019	-100	0.106	0.092	15.2
Belgium	0.130	0.132	-1.52	0.746	0.701	6.42
Bulgaria	0.011	0.007	57.1	0.059	0.036	63.9
Croatia	0.036	0.010	260	0.118	0.100	18.0
Cyprus	0.002	0.004	-50.0	0.019	0.037	-48.6
Czech Republic	0.122	0.122		0.685	0.698	-1.86
Denmark	0.038	0.040	-5.00	0.218	0.213	2.35
Estonia	0.001	0.002	-50.0	0.023	0.030	-23.3
Finland	0.102	0.091	12.1	0.596	0.547	8.96
France	0.656	0.680	-3.53	3.50	2.77	26.7
Germany	2.22	1.73	27.8	12.5	11.3	11.2
Greece	0.014	0.015	-6.67	0.104	0.120	-13.3
Hungary	0.046	0.020	130	0.177	0.162	9.26
Iceland	0.015	0.003	400	0.061	0.048	27.1
Ireland	0.029	0.014	107	0.205	0.187	9.63
Italy	0.456	0.390	16.9	2.25	1.75	28.6
Latvia	0.006	0.003	100	0.061	0.029	110
Lithuania	0.005	0.003	66.7	0.055	0.071	-22.5
Luxembourg	0.016	0.020	-20.0	0.047	0.113	-58.4
Netherlands	0.139	0.097	43.3	0.769	0.765	0.523
Norway	0.293	0.279	5.02	0.996	0.992	0.403
Poland	0.222	0.164	35.4	1.21	0.925	31.2
Portugal	0.056	0.044	27.3	0.292	0.209	39.7
Romania	0.036	0.023	56.5	0.117	0.110	6.36
Slovakia	0.019	0.036	-47.2	0.170	0.125	36.0
Slovenia	0.011	0.018	-38.9	0.080	0.076	5.26
Spain	0.247	0.285	-13.3	1.53	1.66	-7.96
Sweden	0.068	0.049	38.8	0.365	0.238	53.4
Switzerland	0.059	0.061	-3.28	0.295	0.628	-53.0
United Kingdom	1.03	0.631	63.4	5.84	4.03	45.1
EU + EFTA	5.57	5.00	11.4	32.1	28.7	11.9

Source: ACEA, Helgi Library



Sales of New Heavy Commercial Vehicles in Europe (thousands of vehicles)

COUNTRY	June 2021	June 2020	YOY Change %	1-6/2021	1-6/2020	YOY Change %
Austria	0.738	0.443	66.6	3.70	2.78	32.9
Belgium	0.584	0.536	8.96	3.61	3.14	15.0
Bulgaria	0.344	0.161	114	1.56	0.605	158
Croatia	0.087	0.054	61.1	0.564	0.335	68.4
Cyprus	0.001	0.004	-75.0	0.026	0.026	< 0.001
Czech Republic	0.666	0.404	64.9	3.76	2.49	50.9
Denmark	0.382	0.219	74.4	2.10	1.77	18.6
Estonia	0.062	0.028	121	0.428	0.253	69.2
Finland	0.240	0.148	62.2	1.30	1.22	6.54
France	4.03	4.12	-2.09	20.7	17.3	19.2
Germany	4.96	3.79	30.8	29.5	23.9	23.3
Greece	0.044	0.031	41.9	0.175	0.216	-19.0
Hungary	0.406	0.202	101	2.14	1.23	73.7
Iceland	0.015	0.010	50.0	0.062	0.057	8.77
Ireland	0.057	0.052	9.62	1.10	0.927	19.1
Italy	1.80	1.23	46.6	11.4	7.53	51.8
Latvia	0.122	0.028	336	0.658	0.239	175
Lithuania	0.837	0.253	231	4.25	2.15	97.8
Luxembourg	0.048	0.092	-47.8	0.503	0.349	44.1
Netherlands	0.951	0.587	62.0	6.01	5.17	16.2
Norway	0.402	0.356	12.9	2.29	2.29	-0.131
Poland	2.32	1.38	67.8	14.9	7.21	106
Portugal	0.412	0.183	125	1.98	1.07	85.1
Romania	0.511	0.363	40.8	2.95	1.77	66.8
Slovakia	0.249	0.140	77.9	1.44	0.811	77.9
Slovenia	0.177	0.207	-14.5	0.948	0.925	2.49
Spain	1.29	1.01	26.8	9.32	6.52	42.9
Sweden	0.504	0.368	37.0	2.89	2.55	13.7
Switzerland	0.289	0.242	19.4	1.61	1.56	3.34
United Kingdom	2.28	1.49	53.1	15.6	10.1	55.0
EU + EFTA	19.0	18.1	4.90	135	107	27.2

Source: ACEA, Helgi Library



Sales of New Buses and Coaches in Europe (thousands of vehicles)

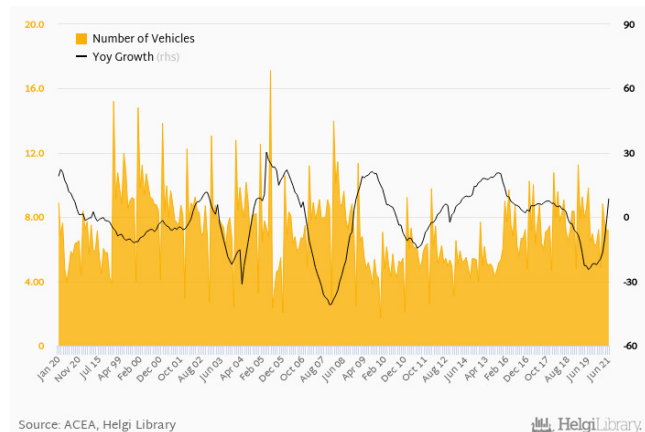
COUNTRY	June 2021	June 2020	YOY Change %	1-6/2021	1-6/2020	YOY Change %
Austria	0.082	0.069	18.8	0.455	0.350	30.0
Belgium	0.078	0.107	-27.1	0.531	0.414	28.3
Bulgaria	0.031	0.011	182	0.064	0.056	14.3
Croatia	0.032			0.081	0.026	212
Cyprus	0.004	0.096	-95.8	0.013	0.106	-87.7
Czech Republic	0.065	0.122	-46.7	0.603	0.686	-12.1
Denmark	0.105	0.014	650	0.287	0.144	99.3
Estonia	0.040			0.169	0.076	122
Finland	0.079	0.013	508	0.151	0.114	32.5
France	0.517	0.602	-14.1	2.43	2.32	4.69
Germany	0.564	0.455	24.0	2.63	2.63	-0.038
Greece	0.061	0.019	221	0.201	0.144	39.6
Hungary	0.119	0.025	376	0.251	0.307	-18.2
Iceland	0.004			0.011	0.007	57.1
Ireland	0.016	0.035	-54.3	0.218	0.163	33.7
Italy	0.207	0.170	21.8	1.68	1.60	5.07
Latvia	0.099	0.006	1,550	0.180	0.034	429
Lithuania	0.012	0.001	1,100	0.114	0.127	-10.2
Luxembourg	0.017	0.013	30.8	0.095	0.129	-26.4
Netherlands	0.039	0.019	105	0.177	0.281	-37.0
Norway	0.245	0.383	-36.0	0.427	0.729	-41.4
Poland	0.152	0.139	9.35	0.668	0.692	-3.47
Portugal	0.032	0.028	14.3	0.295	0.252	17.1
Romania	0.045	0.062	-27.4	0.376	0.294	27.9
Slovakia	0.038	0.033	15.2	0.087	0.123	-29.3
Slovenia	0.004	0.007	-42.9	0.046	0.032	43.8
Spain	0.163	0.138	18.1	0.752	0.869	-13.5
Sweden	0.042	0.236	-82.2	0.394	0.650	-39.4
Switzerland	0.041	0.042	-2.38	0.223	0.200	11.5
United Kingdom	0.493	0.175	182	1.84	1.28	43.8
EU + EFTA	2.79	3.02	-7.78	14.4	14.8	-3.00

Source: ACEA, Helgi Library

Sales of New Commercial Vehicles in Austria

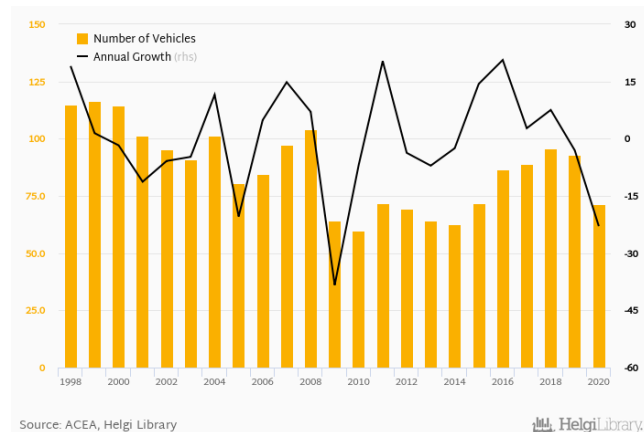
Sales of New Commercial Vehicles in Netherlands

Number of Vehicles (thousand)



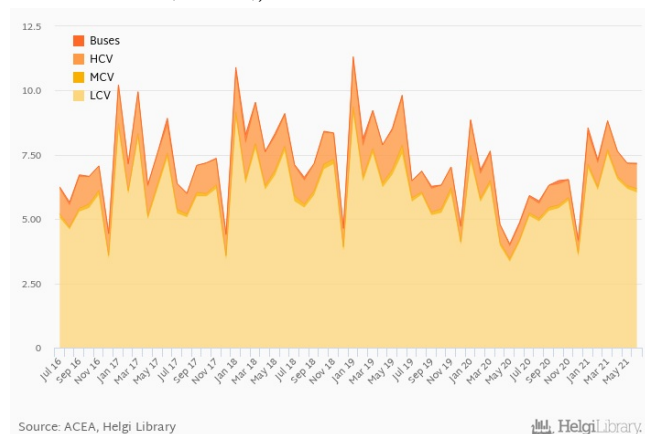
Annual Sales of New Commercial Vehicles in Netherlands

Number of Vehicles (thousand) and Annual Growth (%)



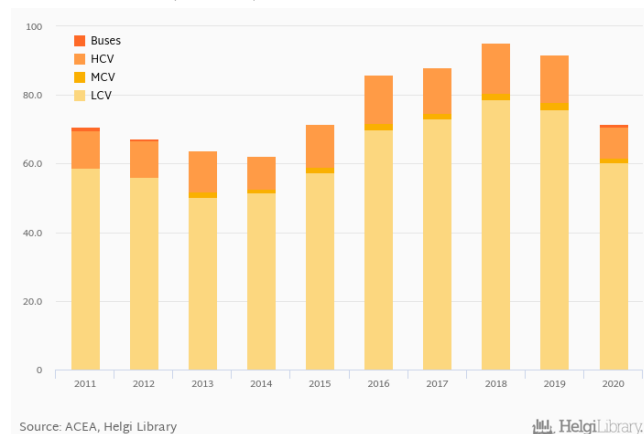
Sales of Commercial Vehicles

Number of Vehicles (thousand), Netherlands



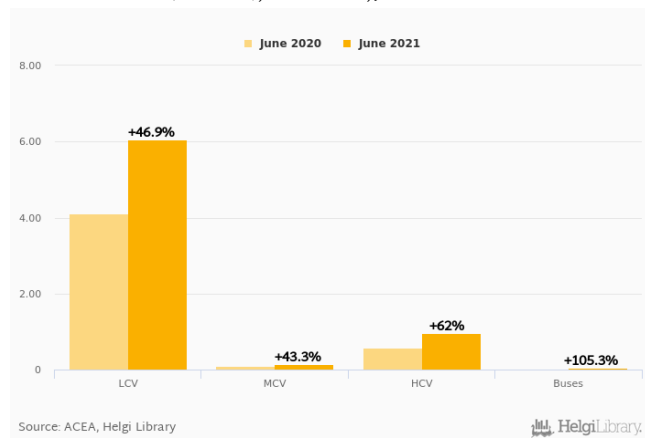
Annual Sales of New Commercial Vehicles in Netherlands

Number of Vehicles (thousand)



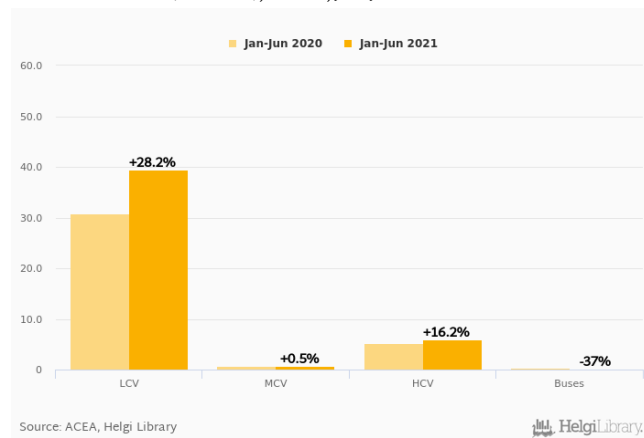
Sales of Commercial Vehicles by Segment

Number of Vehicles (thousand), Netherlands, Jun 2021



Sales of Commercial Vehicles by Segment

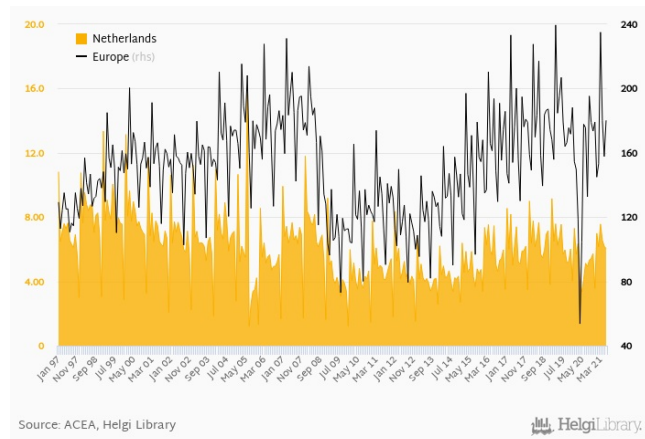
Number of Vehicles (thousand), Austria, Jan-Jun 2021



Sales of New Vehicles in Austria vs. Europe

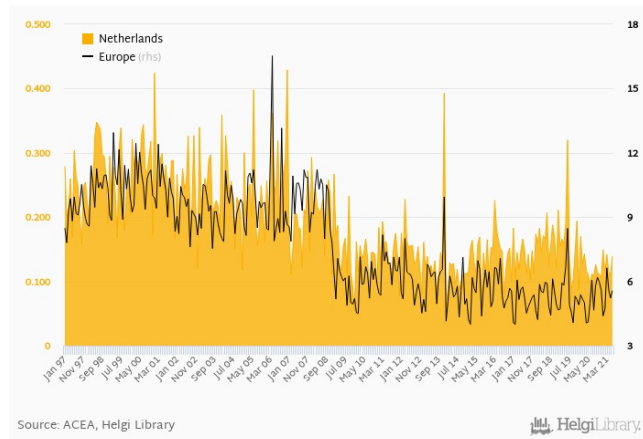
Sales of Light Commercial Vehicles (Netherlands vs. Europe)

Number of Vehicles (thousand)



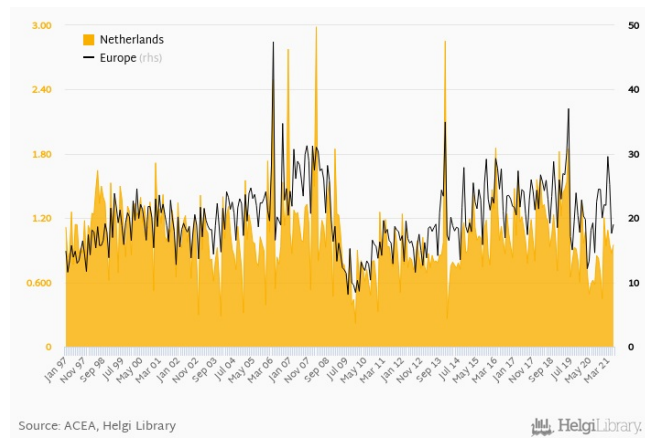
Sales of Medium Commercial Vehicles (Netherlands vs. Europe)

Number of Vehicles (thousand)



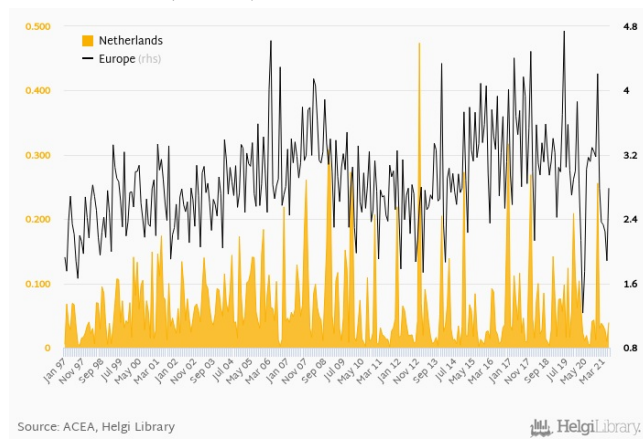
Sales of Heavy Commercial Vehicles (Netherlands vs. Europe)

Number of Vehicles (thousand)



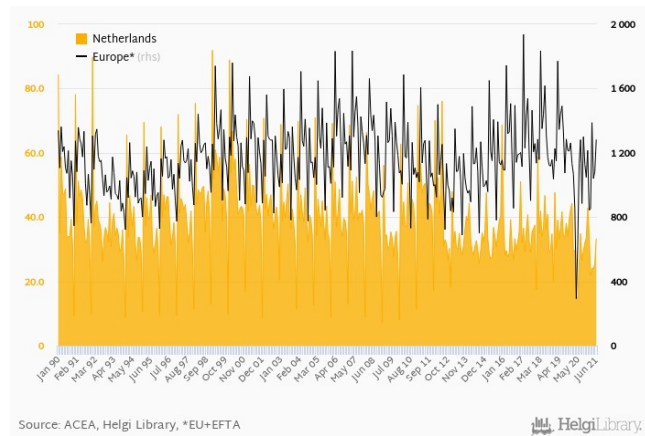
Sales of Buses and Coaches (Netherlands vs. Europe)

Number of Vehicles (thousand)



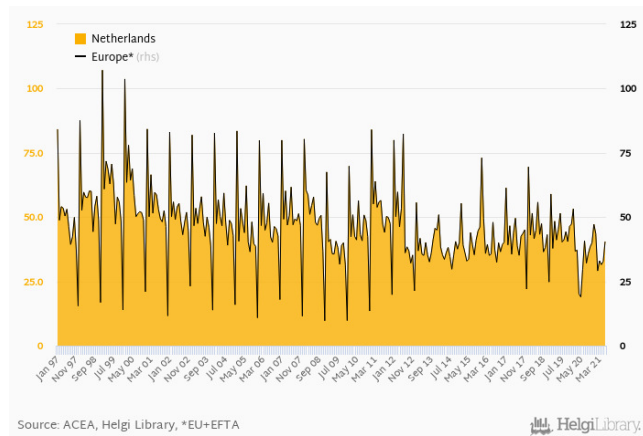
Sales of New Passenger Cars

Number of Vehicles (thousand)



Sales of Motor Vehicles

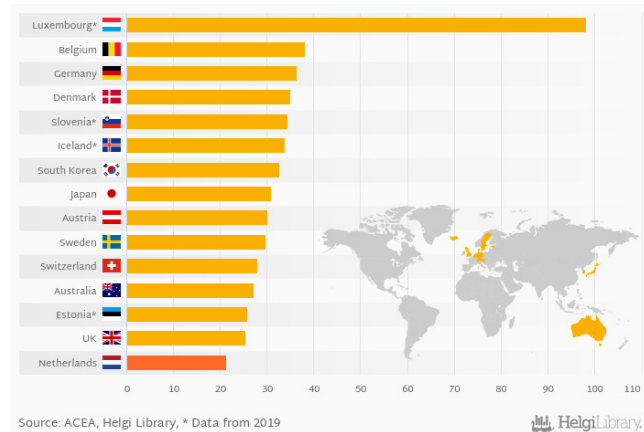
Number of Vehicles (thousand)



Netherlands in the International Comparison

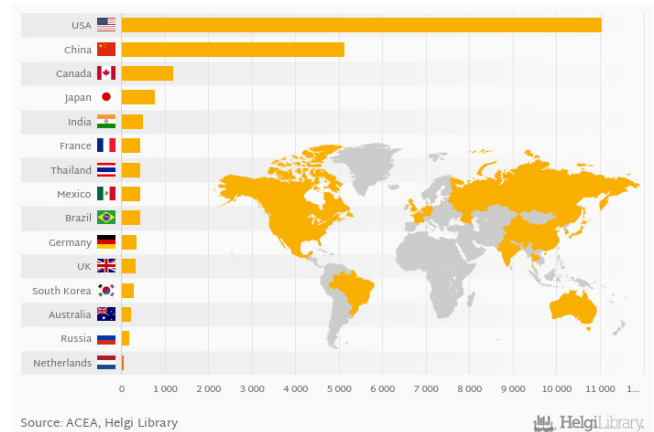
Who Buys Cars Most Often?

Sales Of Cars Per 1,000 People, 2020



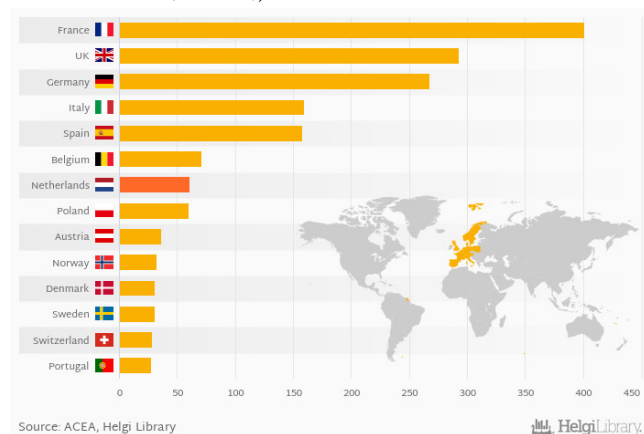
Which Country Sells the Most Commercial Vehicles?

Number of Vehicles (thousand), 2020



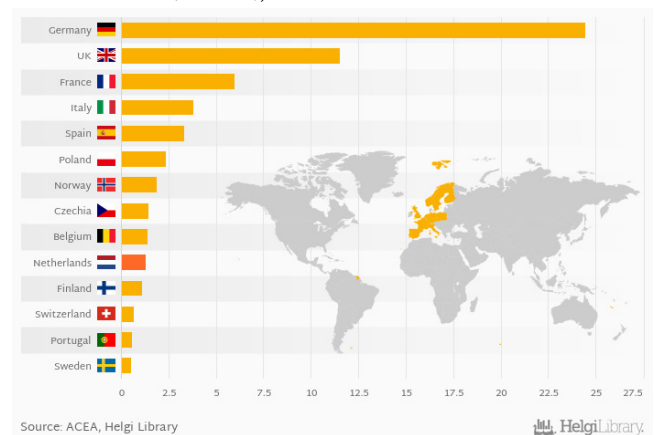
Which Country Sells the Most Light Commercial Vehicles?

Number of Vehicles (thousand), 2020



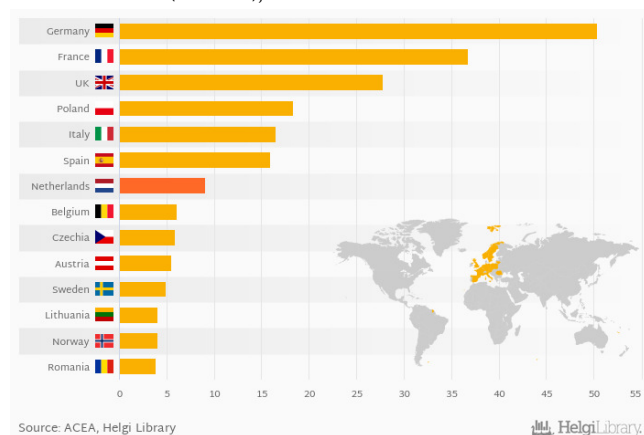
Which Country Sells the Most Medium Commercial Vehicles?

Number of Vehicles (thousand), 2020



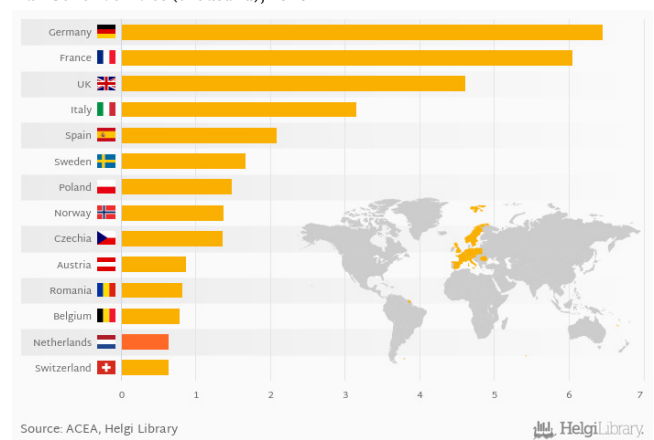
Which Country Sells the Most Heavy Commercial Vehicles?

Number of Vehicles (thousand), 2020



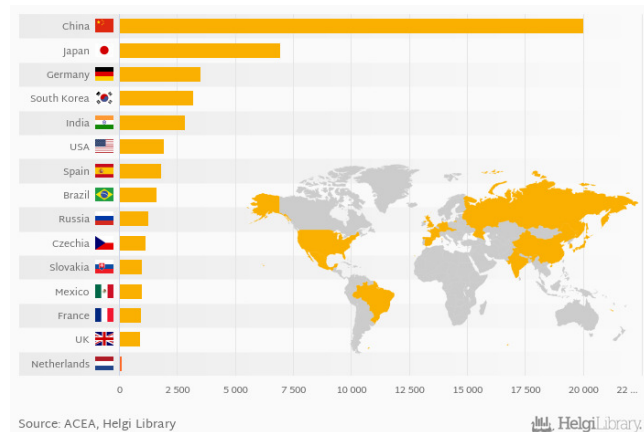
Which Country Sells the Most Buses?

Number of Vehicles (thousand), 2020



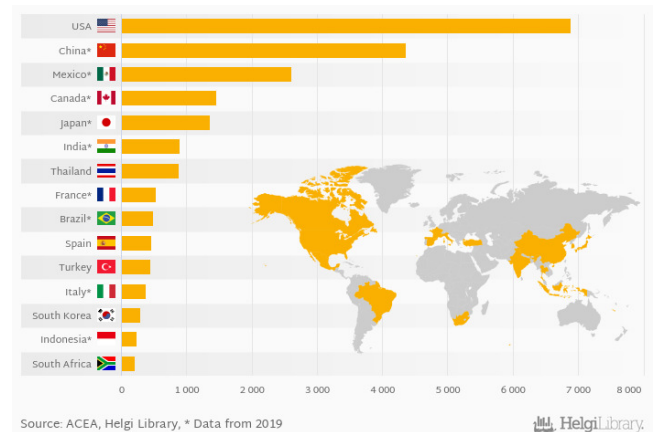
Who Produces the Most Passenger Cars?

Number of Vehicles (thousand), 2020



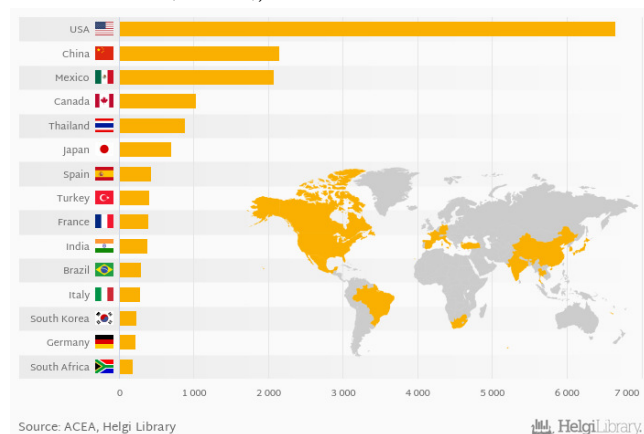
Who Produces the Most Commercial Vehicles?

Number of Vehicles (thousand), 2020



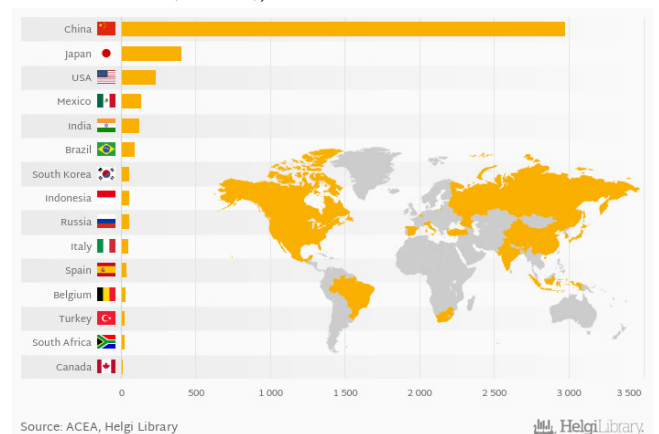
Who Produces the Most Light Commercial Vehicles?

Number of Vehicles (thousand), 2020



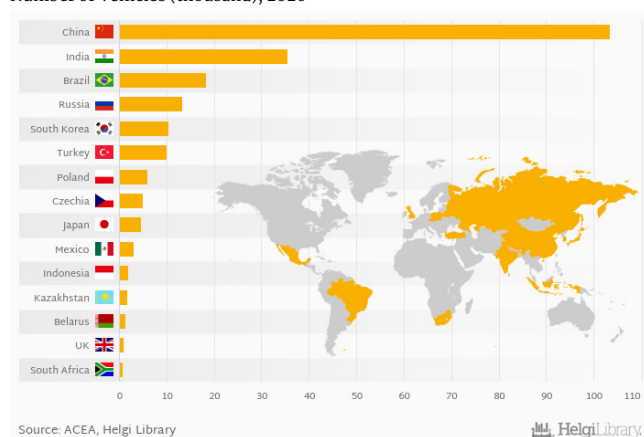
Who Produces the Most Heavy Commercial Vehicles?

Number of Vehicles (thousand), 2020



Who Produces the Most Buses and Coaches?

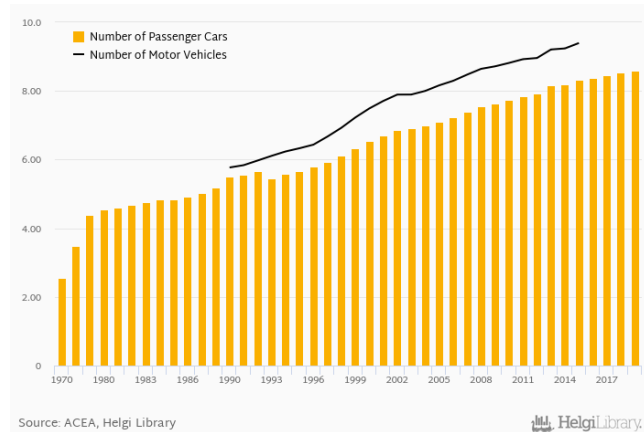
Number of Vehicles (thousand), 2020



Vehicles, Infrastructure & Accidents in Netherlands

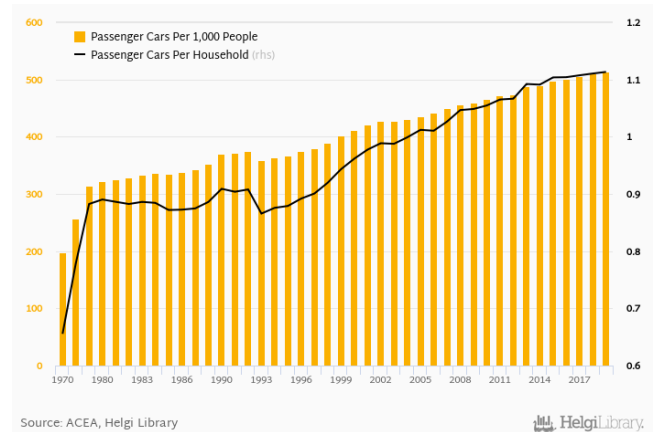
Stock of Motor Vehicles & Cars

Number of Vehicles (mil), Netherlands



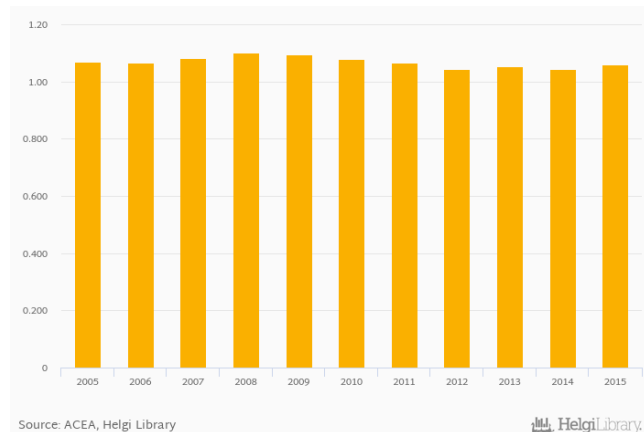
Stock of Passenger Cars

Number of Vehicles, Netherlands



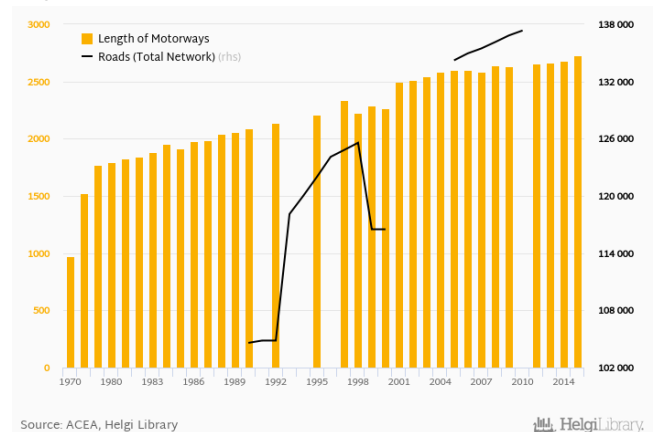
Stock of Commercial Vehicles (Light, Medium and Heavy)

Number of Vehicles (mil), Netherlands



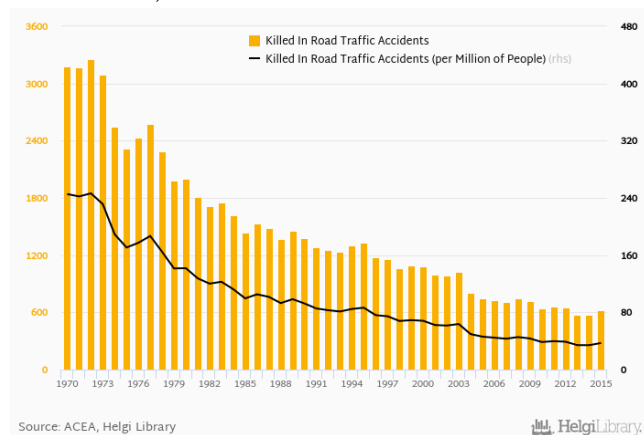
Road Infrastructure

Length of Roads and Motorways (km), Netherlands



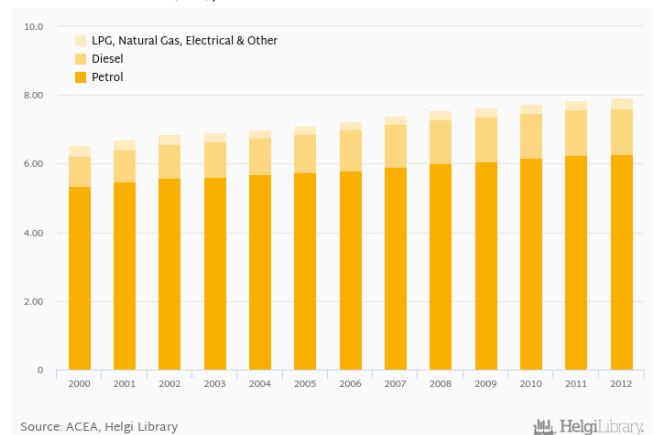
Road Safety

Number of Deaths, Netherlands



Absolute Stock of Passenger Cars

Number of Vehicles (mil), Netherlands





Sale of Vehicles – Annually

SALE OF VEHICLES		2013	2014	2015	2016	2017	2018	2019	2020
Sales Of New Passenger Cars	thousand	417	388	449	383	414	444	446	358
Sales Of Cars Per 1,000 People	vehicles	25.0	23.2	26.9	22.9	24.8	26.5	26.7	21.4
Sales Of New Cars (As of World's Sales)	%	0.657	0.590	0.678	0.551	0.586	0.646	0.700	0.668
Battery Electric Vehicles (As of New Cars Sold)	%	4.77	3.82	9.67	1.11	2.39	5.97	13.8	20.4
Plug-in Hybrid Electric (As of New Cars Sold)	%	4.83	3.21	9.18	4.87	0.280	...	...	...
Chargeable Electric (As of New Cars Sold)	%	5.38	3.82	9.89	5.99	2.67	6.69	14.9	24.9
Petrol-Fuelled Cars (As of New Cars Sold)	%	73.9	71.1	70.1	79.6	75.0	75.4	71.0	57.3
Diesel-Fuelled Cars (As of New Cars Sold)	%	24.8	27.1	28.9	18.9	17.5	12.9	7.36	3.62
Sales Of New Commercial Vehicles	thousand	64.4	62.8	71.8	86.6	89.0	95.7	92.8	71.5
Sales Of New Light Commercial Vehicles	thousand	50.2	51.5	57.4	70.1	73.1	78.7	75.9	60.4
Sales of Medium Commercial Vehicles	thousand	1.76	1.26	1.60	1.77	1.63	1.97	1.96	1.32
Sales of Heavy Commercial Vehicles	thousand	11.8	9.33	12.5	14.0	13.4	14.5	14.0	9.11
Sales Of New Buses	thousand	...	...	...	...	...	...	...	0.643

Source: Company Data, Helgi Analytics

Sale of Vehicles – Quarterly

SALE OF VEHICLES		Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21
Sales Of New Passenger Cars	thousand	105	114	103	55.1	90.4	108	79.4	...
Battery Electric Vehicles (As of New Cars Sold)	%	12.1	27.8	8.44	10.5	15.9	41.1	5.75	...
Plug-in Hybrid Electric (As of New Cars Sold)	%	0.941	0.937	3.19	4.24	5.28	5.14	7.87	...
Chargeable Electric (As of New Cars Sold)	%	13.0	28.7	11.6	14.8	21.2	46.3	13.6	...
Alt. Fuel Other than Electric (As of Cars Sold)	%	0.099	0.146	0.087	0.624	0.866	0.792	0.502	...
Petrol-Fuelled Cars (As of New Cars Sold)	%	72.9	59.5	71.8	67.4	59.7	37.5	59.0	...
Diesel-Fuelled Cars (As of New Cars Sold)	%	6.96	5.39	5.30	4.81	3.52	1.59	2.73	...
Sales Of New Commercial Vehicles	thousand	19.7	18.4	23.4	13.6	17.8	17.3	24.4	...
Sales Of New Light Commercial Vehicles	thousand	16.8	15.3	19.3	11.4	15.4	14.7	20.7	...
Sales of Medium Commercial Vehicles	thousand	0.331	0.426	0.440	0.325	0.345	0.330	0.404	...
Sales of Heavy Commercial Vehicles	thousand	2.37	2.32	3.40	1.77	2.05	1.96	3.23	...
Sales Of New Buses	thousand	0.156	0.377	0.228	0.053	0.050	0.311	0.102	...

Source: Company Data, Helgi Analytics

Sale of Vehicles – Monthly

SALE OF VEHICLES		Nov 20	Dec 20	Jan 21	Feb 21	Mar 21	Apr 21	May 21	Jun 21
Sales Of New Passenger Cars	thousand	33.5	42.8	35.2	21.9	24.2	23.8	...	...
Sales Of New Commercial Vehicles	thousand	6.54	4.38	8.38	7.23	8.83	7.65	...	...
Sales Of New Light Commercial Vehicles	thousand	5.73	3.57	6.99	6.14	7.56	6.56	...	...
Sales of Medium Commercial Vehicles	thousand	0.111	0.105	0.149	0.113	0.142	0.114	...	...
Sales of Heavy Commercial Vehicles	thousand	0.684	0.448	1.20	0.941	1.09	0.954	...	...
Sales Of New Buses	thousand	0.012	0.256	0.030	0.038	0.034	0.027	...	...

Source: Company Data, Helgi Analytics



Stock of Vehicles

STOCK OF VEHICLES		2013	2014	2015	2016	2017	2018	2019	2020
Number of Motor Vehicles	mil	9.21	9.24	9.40	...	...	...	...	...
Number of Passenger Cars	mil	8.15	8.19	8.34	8.39	8.46	8.53	8.60	...
Number of Passenger Cars (Petrol Engine)	mil	...	...	...	...	...	...	...	...
Number of Passenger Cars (Diesel Engine)	mil	...	...	...	...	...	...	...	...
Passenger Cars Fuelled by Alternative Energy	mil	...	...	...	...	...	...	...	...
Petrol Passenger Cars (As % of Total Cars)	%	...	...	...	...	...	...	...	...
Diesel Passenger Cars (As % of Total Cars)	%	...	...	...	...	...	...	...	...
Alt. Fuel Passenger Cars (As % of Total Cars)	%	...	...	...	...	...	...	...	...
Age of Car (Average)	years	...	...	9.50	9.80	10.2	10.6	11.0	...
Total Commercial Vehicles	mil	1.05	1.05	1.06	...	...	...	...	...
Number of Coaches, Buses & Trolleybuses	vehicles	9,922	...	...	...	...	...	...	...
Number of Motorcycles	'000	654	...	...	...	...	...	...	...
Number of Mopeds	'000	1,102	...	...	...	...	...	...	...

Source: Company Data, Helgi Analytics

Vehicles per Population

VEHICLES PER POPULATION		2013	2014	2015	2016	2017	2018	2019	2020
Motor Vehicles Per 1,000 People	vehicles	551	553	562	...	...	...	...	...
Passenger Cars Per 1,000 People	vehicles	488	490	499	501	506	510	515	...
Passenger Cars Per Household	vehicles	1.09	1.09	1.10	1.10	1.11	1.11	1.11	...
Coaches & Buses per mil People	vehicles	594	...	...	...	...	...	...	...
Motorcycles Per 1,000 People	vehicles	39.2	...	...	...	...	...	...	...
Mopeds Per 1,000 People	vehicles	66.0	...	...	...	...	...	...	...

Source: Company Data, Helgi Analytics

Production of Vehicles

PRODUCTION OF VEHICLES		2013	2014	2015	2016	2017	2018	2019	2020
Production of Motor Vehicles	thousand	29.2	2.23	44.1	89.9	157	214	176	127
Production of Passenger Cars	thousand	0	0	41.9	87.6	155	214	176	127
Production of Cars Per 1,000 People	vehicles	0	0	2.50	5.24	9.27	12.8	10.5	7.61
Production of Cars (As of World's Production)	%	0	0	0.061	0.121	0.211	0.304	0.262	0.228
Production of Commercial Vehicles	thousand	29.2	2.23	2.25	2.28	2.28	...	...	...
Production of Heavy Commercial Vehicles	thousand	28.4	28.4	1.46	1.48	1.48	...	...	...
Production of Buses	thousand	0.792	0.807	0.789	0.800	0.800	...	...	...

Source: Company Data, Helgi Analytics



Safety on the Road

SAFETY ON THE ROAD		2013	2014	2015	2016	2017	2018	2019	2020
Killed and Injured in Road Traffic Accidents	persons	...	...	...	...	...	...	...	...
Killed In Road Traffic Accidents	persons	570	570	621	...	...	...	...	...
Injured in Road Traffic Accidents	persons	...	...	...	...	...	...	...	...
Killed and Injured per mil People	persons	...	...	...	...	...	...	...	...
Killed In Road Traffic Accidents per mil People	persons	34.1	34.1	37.1	...	...	...	...	...
Injured in Road Accidents per mil People	persons	...	...	...	...	...	...	...	...
Number Injured per 100,000 Cars	persons	...	...	...	...	...	...	...	...
Number Killed per 1,000 Road Accidents	persons	...	...	...	...	...	...	...	...
Number of Fatalities per 100,000 Cars	persons	...	...	...	...	...	...	...	...
Road Injury Accidents	...	...	...	...	...	...	...	...	...
Road Injury Accidents per mil People	...	...	...	...	...	...	...	...	...

Source: Company Data, Helgi Analytics



ABOUT HELGI ANALYTICS

Helgi Analytics is a consulting company based in the Czech Republic. The company mainly provides consultancy in the area of financial services and real estate and focuses primarily on the region of Central and Eastern Europe.

Helgi Analytics also runs a web application called Helgi Library, which is a database/library offering data and analyses on more than 99% of the world's economy and population. The Library aims to bring interesting statistical data and analyses to a wide audience under affordable conditions. If you wish to get more details, please visit www.helgilibrary.com or contact us at info@helgilibrary.com.

Helgi Analytics
Eliášova 38, Prague 6
160 00, Czech Republic
www.helgianalytics.com

© 2021, HELGI ANALYTICS LTD. ALL RIGHTS RESERVED. All information contained herein is protected by Copyright Law and no such information may be copied or otherwise reproduced, in whole or in part, in any form or manner, by any Person or Company without Helgi Analytics' prior written consent.

DISCLAIMER

The purpose of this document is to assist the recipient in deciding whether it wishes to proceed with a further investigation of the matters referred to herein. The information in this document, which does not purport to be comprehensive, is believed in good faith to originate from reliable sources, and the views and opinions expressed herein are based on reasonable analysis of source material in the possession of the provider(s) of the document at the time of provision of the document. While the document has been prepared in good faith, no representation, warranty, assurance or undertaking (express or implied) is or will be made, and no responsibility or liability is or will be accepted in relation to the adequacy, accuracy, completeness or reasonableness of the document, or any information contained within it. All and any such responsibility and liability is expressly disclaimed. In particular, but without prejudice to the generality of the foregoing, no representation, warranty, assurance or undertaking is given as to the achievement or reasonableness of any future projections, estimates, prospects or returns contained or referred to in this document. The provider(s) of this document may change any opinion expressed herein without being under any obligation to inform the recipient or to provide to them a revised version. By accepting this document, the recipient agrees to be bound by the foregoing limitations, and acknowledges that it must at all times exercise its own skill and judgment in relation to any decision by it relating to the matters contained within this document. The information, opinions and views contained herein may have been provided to other clients prior to being disseminated herein. This document shall not exclude any liability for, or remedy in respect of, fraudulent misrepresentation.